



# THE CHARDON TOWNSHIP WASTEWATER TREATMENT PLANT

## I. BACKGROUND & OVERVIEW

The Auditor's Office was brought into the Chardon Township Wastewater Treatment Plant issue in early March 2022 (*Appendix A*) days before a public meeting with the residents of Berkshire Heights, but it is my understanding that the issue has been ongoing for approximately nine (9) years. From my perspective and understanding, this issue has had numerous missteps causing significant aggravation and anxiety to the affected residents.

My Office has received three (3) Resolutions and two (2) Motions from the Board of County Commissioners. We have additionally received a modified spreadsheet of parcels from Water Resources to implement the assessment to the homeowners. According to Ohio Law (ORC 727 and ORC 6117) and the County Auditor Special Assessment Policy; “[u]pon the completion of any improvement under [sections 6117.01 to 6117.45](#), inclusive, of the Revised Code, the actual cost thereof shall be ascertained” and “[o]n or before the second Monday in September, annually, the board of county commissioners shall certify all of the assessments provided for in section 6117.32 of the Revised Code to the county auditor”.

The sections below memorialize a variety of issues that surround this project including current issues which need attention, correction, and consideration to successfully conclude this initiative.

## II. THE ASSESSMENT RESOLUTIONS

There have been three (3) Chardon Township Wastewater Treatment Plant Resolutions passed by the Board of County Commissioners. They are:

- 1.) February 24, 2022 – Resolution 22-020 (*Appendix B*). This Resolution set the aggregate cost at \$3,164,000, established assessment certification 30 days after passage, and set the 60 semi-annual installments interest at 1.85%.
- 2.) March 22, 2022 – Resolution 22-035 (*Appendix C*). This Resolution extended the current time allowed for payment prior to assessment by 30 days.
- 3.) April 26, 2022 – Resolution 22-052 (*Appendix D*). This Resolution extended the current time allowed for payment prior to assessment by 14 days in addition to that extended in Resolution 22-035 and changed the 60 semi-annual installments interest to 1.50%.

The following other actions have been taken by the Board of County Commissioners regarding this assessment:

- 1.) February 24, 2022 – Motion (*Appendix E*) approving final costs and the list of assessments to be placed on file.
- 2.) June 7, 2022 – Motion (*Appendix F*) approving final list of properties.

My office's understanding is that the County has secured three (3) loans against this project, two (2) of which are interest-bearing and have been consolidated. This consolidated interest-bearing loan is for 30-years at an interest rate of 1.33% per annum. Therefore, pursuant to ORC 6117, I may only assess for costs incurred. It would be unlawful for me to place on the parcels' tax duplicate the special assessment at an interest rate greater than that experienced by the County.

I cannot lawfully process the assessment in its current submitted form. Corrections to Resolution 22-052, which establishes an interest rate of 1.50%, or a new and correct Resolution, establishing an interest rate at 1.33% or lower, will need to be certified to my Office on or before the 2<sup>nd</sup> Monday in September for the assessment to be collected in 2023.

The most current Resolution does not provide for an interest rate representative of actual costs to the County and needs to be corrected. *Time is of the essence if this assessment is to begin in 2022, payable in 2023.*

### III. TOTAL PROJECT COSTS

As I am sure you would agree, it is important to accurately account for project costs and to properly report those costs on the County's financial statements, particularly when these statements are relied upon by creditors and the public in determining the County's health, credit worthiness, and financial position. My staff investigated the numerous project cost statements that have been provided, advertised, and published regarding the Chardon Township Wastewater Treatment Plant. This is a summary of what we have identified:

- 1.) **\$5,294,283.53** – Water Resources PowerPoint Presentation to residents on March 9, 2022 (*Appendix G*).
- 2.) **\$5,573,744** – Billboard at the Chardon Township Wastewater Treatment Plant (*Appendix H*).
- 3.) **\$5,077,215.49** – Water Resources report to Auditor of State for construction in progress (*Appendix I*).
- 4.) **\$5,597,079.16** – Total of (2) outstanding loans (\$4,597,079.16 + \$700,000) plus \$300,000 OPWC Construction Grant (*Appendix J*).
- 5.) **\$4,873,975.03** – Water Resources answer to resident's public records request for costs since project inception (*Appendix K*).
- 6.) **\$5,765,019.64** – Chief Deputy Auditor's New World System reconciliation of loans and expenses as of June 2022 (*Appendix L*).

As you can see, we have six (6) entirely different accountings for this project. The accountings extremes differ by **\$891,044.61** which is very significant and troublesome. Water Resources needs to be more accurate in their record keeping and reporting to the public, my office, and the Auditor of State. **We will likely have to re-state the County's financial position once the correct number is determined.**

#### IV. ARPA REIMBURSEMENT RESOLUTION

We have already experienced missteps with the ARPA Reimbursement Resolution of up to \$8,000 per parcel as well as the \$350 per parcel Water Resource fee. The initial Resolution 22-121's (*Appendix M*) transfer math was incorrectly stated. There was also a request to initially transfer all funds to Water Resources; that request disregarded the requirement of recovery for unspent money back to ARPA. There is little to no coordination or clear communication between our offices.

The Commissioners advised my office that they were limiting the blanket threshold to **\$200,000**, rather than my Office's one-time request of \$904,000 (*Appendix N*). This would require the addition of an unnecessary step of having to juggle carry-over obligations between blankets to avoid running afoul with Ohio Law limiting only one blanket per line item. This has been a known State Auditor issue with the County for several years. Surprisingly, when we received the supposedly corrected motion language from the commissioners (*Appendix O*) it limited the blanket to **\$150,000** rather than the **\$200,00** previously advised to my office.

***We hope that whatever methodology the commissioners require Water Resources to follow to vet resident submissions is more accurate and consistent than what we have witnessed so far.***

## V. DATA PROCESSING AND RECORD-KEEPING EQUIPMENT

At the Automatic Data Processing (ADP) Board meeting on August 2, 2022, the County Administrator/Sanitary Engineer stated to the Board that the Chardon Township Wastewater Treatment Plant contained Supervisory Control and Data Acquisition (SCADA) equipment as well as internet connectivity. SCADA equipment employs data acquisition and processing as well as record-keeping technology and methodology.

These technologies required ADP Board approval pursuant to ORC 307.84 prior to purchase. In addition, they require ADP Board approval prior to plant operation. ORC 307.84 states “**no county office shall purchase, lease, operate, or contract for the use of any automatic or electronic data processing or record-keeping equipment, software, or services without prior approval of the board.**”

There is no record of any purchase or contract approval by ADP for these technologies. This needs to be immediately addressed. ***If you recall, as a result of your hiring of a Special Prosecutor, my predecessor – the previous County Auditor, was charged with and plead guilty to two (2) counts of “failure to obtain the approval of the Automatic Data Processing Board for purchases or contracting of equipment, software, or services”.***

## VI. OTHER WASTEWATER INITIATIVES

I have been contacted by local government officials from Parkman Township who received communication from the Board of County Commissioners (**Appendix P**). I am happy to work with Parkman residents and elected officials who are expressing frustration with the high costs of wastewater treatment and the lack of information, like what I heard from the Berkshire Height folks.

Although the Parkman Wastewater Treatment Plant cost recapturing process is structured differently, I believe there may be available recourse and relief for those users as well; including the possible use of ARPA funds to offset their financial hardship. I applaud the Commissioners for encouraging the Parkman elected officials to reach out to my Office to investigate these issues. My initial communication with Parkman has been very encouraging and positive and I have reached out to Water Resources (**Appendix Q**) for information which will allow my staff to work the problem.

I do however, want to advise the Commissioners that their statement to Parkman elected officials that tax equalization, as was provided to the Berkshire Heights parcels, **“has a detrimental effect on the township because it would reduce the taxes paid on other levies such as roads and schools”** is **NOT CORRECT**. The changing of real property value through equalization or the Board of Revision does not change overall revenue. Tax equalization methods normalize the effects of an individual or set of individuals real property value changes and the corresponding tax rates so that total revenue to schools, townships, or other taxing authorities in the County are not affected. This is precisely why fairness in the Board of Revision is so important.

**I was quite surprised and disappointed that the Commissioners, as a statutory sitting member of the County Board of Revision, apparently do not understand how taxes are levied, calculated, equalized, and applied to the general public through tax rates.**

# APPENDIX A



**Leyde, Ron**

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**From:** Steven Oluic <steveno@gcdwr.org>  
**Sent:** Thursday, March 3, 2022 12:47 PM  
**To:** Leyde, Ron  
**Cc:** Kathleen Miller; Morgan, Gerry  
**Subject:** Assistance on assessment - Chardon Twp WWTP Project

**Importance:** High

Hi Ron,

I have a question and need an assist from Auditor's office if possible. As you know the assessment for the Chardon Twp WWTP was passed by resolution in session last week. GCDWR and Environmental Health will be hosting a public meeting for the residents on Wednesday 3/9 to discuss the residential tie-ins and complying with the DAC on septic abandonment, etc. But we know that assessments will come up as a topic and wish to be prepared so we do not misspeak....

We have been getting questions on the assessment payments... we understand that the assessment was levied as of 2022 and will become payable in 2023. I would imagine that the payments which are typically semiannual, are posted in January and July of 2023 and moving forward.

We really do not want to answer these questions on behalf of the Auditor's Office without being prepared and make a mistake – who do you suggest I speak with in your office to make a one page ppt slide the meeting noting some aspects of the assessment? Or who should I direct questions to if we cannot answer them? I think we can avoid a lot of misinformation if we are prepared going into the meeting and not simply directing people to contact the Auditor's Office. Any help would be useful..

Thanks in advance –

Steve

**Steven Oluic, PhD**  
**Director**  
**Water Resources Geauga County**

440.279.1970 office  
440.321.5761 cell  
[steveno@gcdwr.org](mailto:steveno@gcdwr.org)



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No Virus Found in This Message.



# APPENDIX B



# GEAUGA COUNTY BOARD OF COMMISSIONERS

James W. Dvorak Timothy C. Lennon Ralph Spidalieri

470 Center Street • Building 4 • Chardon, Ohio 44024-1071

February 24, 2022

Steven Oluic, Director  
Department of Water Resources  
470 Center Street, Building #3  
Chardon, OH 44024

Dear Dr. Oluic:

Please be advised that during session on February 24, 2022 the Board of County Commissioners took the following action:

**Motion:** by Commissioner Lennon, seconded by Commissioner Dvorak to approve and execute Resolution #22-020 Levying Assessments for the Chardon Township Wastewater Treatment Plant and Sewers Project in the Geauga County Sanitary Sewer District.

Roll Call Vote:	Commissioner Spidalieri	Absent
	Commissioner Lennon	Aye
	Commissioner Dvorak	Aye

Very truly yours,

Christine Blair  
Commissioners' Clerk

c: Auditor's Office  
Sanitary Engineer  
Chardon Township Wastewater Treatment Plant  
and Sewer Project file

[www.co.geauga.oh.us](http://www.co.geauga.oh.us) • 440-279-1660 • Fax: 440-286-9177 • [commissioners@geaugarocc.org](mailto:commissioners@geaugarocc.org)



**Board of County Commissioners, Geauga County, Ohio**

Date: February 24, 2022  
Resolution: #22-020

The Board of County Commissioners of the County of Geauga met on February 24, 2022, commencing at 9:30 o'clock, a.m., in regular session in the Commissioners' Chambers at 470 Center Street, Building No. 4, Chardon, Ohio, with the following members present:

James W. Dvorak Timothy C. Lennon ~~Ralph Spidaler~~

The Clerk advised the Board that the notice requirements of Section 121.22 of the Revised Code and the implementing rules adopted by the Board pursuant thereto were complied with for the meeting.

Commissioner Lennon presented the following preambles and resolution and moved their adoption, which motion was duly seconded by Commissioner Dvorak.

**RESOLUTION #22-020**

**A RESOLUTION LEVYING ASSESSMENTS FOR THE CHARDON TOWNSHIP WASTEWATER TREATMENT PLANT AND SEWERS PROJECT IN THE GEAUGA COUNTY SANITARY SEWER DISTRICT.**

WHEREAS, on August 27, 2019, this Board adopted Resolution No. 19-102 declaring it necessary to construct sanitary sewers to provide sanitary sewer service to properties located in the Berkshire Heights Subdivision, Chardon Township in the Geauga County Sanitary Sewer District, also known as the Chardon Township Wastewater Treatment Plant and Sewers Project (the Project); and

WHEREAS, the Geauga County Sanitary Engineer has presented to this Board the special assessments for the property owners' portion of the cost of the Project, thereby requiring that action be taken as in this resolution provided; and

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Geauga County, Ohio, that:

Section 1. The assessments in the aggregate amount of \$3,164,000.00 for the cost of constructing the Project in the Geauga County Sanitary Sewer District are hereby approved, levied and confirmed.

Section 2. The amount assessed against any parcel of land may be paid in whole or in part in cash or by check until the close of business 30 days after the adoption of this resolution.

Section 3. All assessments and installments thereof remaining unpaid at the expiration of the period referred to in the preceding Section 2 shall be certified to the County Auditor as provided by law to be placed on the tax list and duplicate and collected as other taxes are collected in 60 semi-annual installments, with 1.85% interest.

Section 4. This Board hereby directs the Clerk of this Board to send to each owner of property assessed a notice by first class mail of the amount of the particular assessment and advising the owner that the assessment may be paid in whole or in part in cash or by check as provided above.

Section 5. The Clerk of this Board is hereby directed to forward a certified copy of this resolution to the County Auditor within twenty days after its adoption.

Section 6. This Board finds and determines that all formal actions of this Board and of any of its committees concerning and relating to the adoption of this resolution were taken, and that all deliberations of this Board and of any of its committees that resulted in those formal actions were held, in meetings open to the public in compliance with the law.

MARCH 25 11 2

Voting aye thereon:

James W. Dvorak *James W. Dvorak* Yes

Timothy C. Lennon *[Signature]* Yes.

Ralph Spidalieri *Absent*

The undersigned, Clerk of the County of County Commissioners of the County of Geauga, Ohio, does hereby certify that the foregoing is a true and correct copy of a Resolution of the County of County Commissioners duly adopted on February 24, 2022 and appearing upon the official records of said County.

Christine Blair *Christine Blair*  
Christine Blair, Commissioners Clerk  
County of Geauga, Ohio

# APPENDIX C



# GEAUGA COUNTY BOARD OF COMMISSIONERS

James W. Dvorak Timothy C. Lennon Ralph Spidalieri

470 Center Street • Building 4 • Chardon, Ohio 44024-1071

March 22, 2022

Steven Olvic, Director  
Department of Water Resources  
470 Center Street, Building #3  
Chardon, OH 44024

Dear Dr. Olvic:

Please be advised that during session on March 22, 2022 the Board of County Commissioners took the following action:

*Motion:* by Commissioner Spidalieri, seconded by Commissioner Lennon to approve and execute Resolution #22-035 to Extend the current time allowed by thirty (30) days for the assessed amount to be paid against parcels within the Levied Assessment for the Chardon Township Wastewater Treatment Plant and Sewer project in the Geauga County Sanitary Sewer District.

<i>Roll Call Vote:</i>	<i>Commissioner Spidalieri</i>	<i>Aye</i>
	<i>Commissioner Lennon</i>	<i>Aye</i>
	<i>Commissioner Dvorak</i>	<i>Aye</i>

Very truly yours,

Christine Blair  
Commissioners' Clerk

c: Auditor's Office



**Board of County Commissioners, Geauga County, Ohio**

Date: March 22, 2022  
Resolution: #22-035

The Board of County Commissioners of the County of Geauga met on March 22, 2022, commencing at 9:30 o'clock, a.m., in regular session in the Commissioners' Chambers at 470 Center Street, Building No. 4, Chardon, Ohio, with the following members present:

James W. Dvorak Timothy C. Lennon Ralph Spidalieri

The Clerk advised the Board that the notice requirements of Section 121.22 of the Revised Code and the implementing rules adopted by the Board pursuant thereto were complied with for the meeting.

Commissioner Spidalieri presented the following preambles and resolution and moved their adoption, which motion was duly seconded by Commissioner Lennon

**RESOLUTION #22-035**

**A RESOLUTION TO EXTEND THE CURRENT TIME ALLOWED BY THIRTY (30) DAYS FOR THE ASSESSED AMOUNT TO BE PAID AGAINST PARCELS WITHIN THE LEVIED ASSESSMENTS FOR THE CHARDON TOWNSHIP WASTEWATER TREATMENT PLANT AND SEWERS PROJECT IN THE GEAUGA COUNTY SANITARY SEWER DISTRICT.**

WHEREAS, on August 27, 2019, this Board adopted Resolution No. 19-102 declaring it necessary to construct sanitary sewers to provide sanitary sewer service to properties located in the Berkshire Heights Subdivision, Chardon Township in the Geauga County Sanitary Sewer District, also known as the Chardon Township Wastewater Treatment Plant and Sewers Project (the Project); and

WHEREAS, on February 24, 2022, this Board adopted Resolution No. 22-020 declaring the final assessment amount to be \$3,164,000.00 for the cost of constructing the project, setting a 30 day period from the adoption of Resolution #22-020 for property owners to pay all or a part of the amount assessed, and that any amounts not paid within the 30 days to be certified to the County Auditor as provided by law to be placed on the tax list; and

WHEREAS, the Board has chosen to provide additional time to review other possible sources of funding, namely funds from the American Rescue Plan Act of 2021 (ARPA);

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Geauga County, Ohio, that:

Section 1. The timeline for the amount assessed against any parcel of land may be paid in whole or in part in cash or by check is extended from the original set time of the close of business 30 days after the adoption of this resolution (March 28, 2022) to the close of business 60 days after the adoption of Resolution No. 22-020 (April 19, 2022).


Section 2. All assessments and installments thereof remaining unpaid at the expiration of the period referred to in the preceding Section 1 shall be certified to the County Auditor as provided by law to be placed on the tax list and duplicate and collected as other taxes are collected in 60 semi-annual installments, with 1.85% interest.

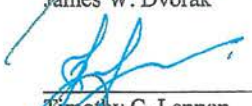
Section 3. The Clerk of this Board is hereby directed to forward a certified copy of this resolution to the County Auditor within twenty days after its adoption.

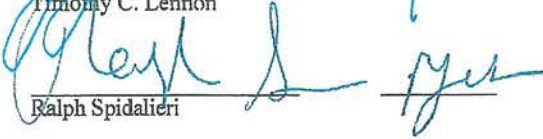
Section 4. This Board finds and determines that all formal actions of this Board and of any of its committees concerning and relating to the adoption of this resolution were taken, and that all deliberations of this Board and of any of its committees that resulted in those formal actions were held, in meetings open to the public in compliance with the law.



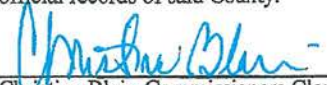
Voting aye thereon:

 Yes  
James W. Dvorak

 Yes  
Timothy C. Lennon

 Yes  
Ralph Spidaleri

The undersigned, Clerk of the County of County Commissioners of the County of Geauga, Ohio, does hereby certify that the foregoing is a true and correct copy of a Resolution of the County of County Commissioners duly adopted on March 22, 2022 and appearing upon the official records of said County.

  
Christine Blair, Commissioners Clerk  
County of Geauga, Ohio

# APPENDIX D



# GEAUGA COUNTY BOARD OF COMMISSIONERS

James W. Dvorak Timothy C. Lennon Ralph Spidalieri

470 Center Street • Building 4 • Chardon, Ohio 44024 1071

April 26, 2022

Steven Olvic, Director  
Department of Water Resources  
470 Center Street, Building #3  
Chardon, OH 44024

Dear Dr. Olvic:

Please be advised that during session on April 26, 2022 the Board of County Commissioners took the following action:

*Motion:* by Commissioner Spidalieri, seconded by Commissioner Lennon to approve and execute Resolution #22-052 to Extend the Current Time Allowed by Fourteen (14) days for the Assessed Amount to be Paid Against Parcels within the Levied Assessments for the Chardon Township Wastewater Treatment Plant and Sewer Project in the Geauga County Sanitary Sewer District.

Roll Call Vote:	Commissioner Spidalieri	Aye
	Commissioner Lennon	Aye
	Commissioner Dvorak	Aye

Very truly yours,

Christine Blair  
Commissioners' Clerk

c. County Auditor's Office



**Board of County Commissioners, Geauga County, Ohio**

Date: April 26, 2022  
Resolution: #22-052

The Board of County Commissioners of the County of Geauga met on April 26, 2022, commencing at 9:30 o'clock, a.m., in regular session in the Commissioners' Chambers at 470 Center Street, Building No. 4, Chardon, Ohio, with the following members present:

James W. Dvorak Timothy C. Lennon Ralph Spidalieri

The Clerk advised the Board that the notice requirements of Section 121.22 of the Revised Code and the implementing rules adopted by the Board pursuant thereto were complied with for the meeting.

Commissioner Spidalieri presented the following preambles and resolution and moved their adoption, which motion was duly seconded by Commissioner Lennon

**RESOLUTION #22-052**

**A RESOLUTION TO EXTEND THE CURRENT TIME ALLOWED BY FOURTEEN (14) DAYS FOR THE ASSESSED AMOUNT TO BE PAID AGAINST PARCELS WITHIN THE LEVIED ASSESSMENTS FOR THE CHARDON TOWNSHIP WASTEWATER TREATMENT PLANT AND SEWER PROJECT IN THE GEAUGA COUNTY SANITARY SEWER DISTRICT.**

WHEREAS, on August 27, 2019, this Board adopted Resolution No. 19-102 declaring it necessary to construct sanitary sewers to provide sanitary sewer service to properties located in the Berkshire Heights Subdivision, Chardon Township in the Geauga County Sanitary Sewer District, also known as the Chardon Township Wastewater Treatment Plant and Sewers Project (the Project); and

WHEREAS, on February 24, 2022, this Board adopted Resolution No. 22-020 declaring the final assessment amount to be \$3,164,000.00 for the cost of constructing the project, setting a 30-day period from the adoption of Resolution No. 22-020 for property owners to pay all or a part of the amount assessed, and that any amounts not paid within the 30 days to be certified to the County Auditor as provided by law to be placed on the tax list; and

WHEREAS, on March 22, 2022, this Board further adopted Resolution No. 22-035 which extended the 30-day timeframe for property owners to pay all or part of the amount assessed and for certification to the County Auditor by 30 days; and

WHEREAS, the Board has chosen to provide additional time for property owners to pay all or a part of the amount assessed before any amounts not paid are certified to the County Auditor as provided by law to be placed on the tax list;

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Geauga County, Ohio, that:

Section 1. The timeline for the amount assessed against any parcel of land may be paid in whole or in part in cash or by check is extended from the Resolution No. 22-035 revised set time of the close of business 30 days after the adoption of this resolution (March 28, 2022) (Correction to 60 days after Resolution #22-020 should be April 25, 2022) to the close of business 14 days after the adoption of this Resolution (May 10, 2022).

Section 2. All assessments and installments thereof remaining unpaid at the expiration of the period referred to in the preceding Section 1 shall be certified to the County Auditor as provided by law to be placed on the tax list and duplicate and collected as other taxes are collected in 60 semi-annual installments, with 1.50% interest.

Section 3. The Clerk of this Board is hereby directed to forward a certified copy of this resolution to the County Auditor within twenty days after its adoption.

Section 4. This Board finds and determines that all formal actions of this Board and of any of its committees concerning and relating to the adoption of this resolution were taken, and that all deliberations of this Board and of any of its committees that resulted in those formal actions were held, in meetings open to the public in compliance with the law.

Voting aye thereon:

James W. Dvorak Yes

James W. Dvorak

Timothy C. Lennon YES.

Timothy C. Lennon

Ralph Spidaleri yes

Ralph Spidaleri

The undersigned, Clerk of the County of County Commissioners of the County of Geauga, Ohio, does hereby certify that the foregoing is a true and correct copy of a Resolution of the County of County Commissioners duly adopted on April 26, 2022 and appearing upon the official records of said County.

Christine Blair  
Christine Blair, Commissioners Clerk  
County of Geauga, Ohio

# APPENDIX E



# GEAUGA COUNTY BOARD OF COMMISSIONERS

James W. Dvorak Timothy C. Lennon Ralph Spidalieri

470 Center Street • Building 4 • Chardon, Ohio 44024-1071

February 24, 2022

Steven Oluic, Director  
Department of Water Resources  
470 Center Street, Building #3  
Chardon, OH 44024

Dear Dr. Oluic:

Please be advised that during session on February 24, 2022 the Board of County Commissioners took the following action:

Motion: by Commissioner Lennon, seconded by Commissioner Dvorak to approve the Chardon Township Wastewater Treatment Plant and Sewer Project final costs and the list of assessments to be placed on file in the office of Sanitary Engineer and with the Clerk of Board.

Roll Call Vote:	Commissioner Spidalieri	Absent
	Commissioner Lennon	Aye
	Commissioner Dvorak	Aye

Very truly yours,

Christine Blair  
Commissioners' Clerk

c: Sanitary Engineer  
Chardon Township Wastewater Treatment Plant  
and Sewer Project file



**CHARDON TWP - BERKSHIRE HTS  
SEWER PROJECT (P0707) FINAL ASSESSMENTS  
30 YEARS 1.35% INTEREST**

Location Address		Owner		Owner Address			DEED		Final Assessment	Amount Paid by Property Owner	Amount to be Assessed to Property	Yearly Assessment to be Paid
Parcel ID	House #	Street	Last Name	First Name(s)	Street Number	City, State, Zip	Volume	Page				
06-085750	10962	Helmut Dr	Perry	Dennis L Jr & Dawn M	10962 Helmut Dr	Chardon, Ohio 44024	1099	844	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
08-101800	10963	Helmut Dr	Bollas	Richard J & Lori L	10963 Helmut Dr	Chardon, Ohio 44024	1333	45	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-005120	10972	Helmut Dr	Sidders	Timothy J	10972 Helmut Dr	Chardon, Ohio 44024	1827	1732	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-023910	10973	Helmut Dr	Dicillo	Charles A	10973 Helmut Dr	Chardon, Ohio 44024	1816	3343	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-088150	10982	Helmut Dr	Begalla	Brenda A	10982 Helmut Dr	Chardon, Ohio 44024	1132	880	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-064400	10983	Helmut Dr	Reighard	Robert A	10983 Helmut Dr	Chardon, Ohio 44024	1002	503	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-058700	10982	Helmut Dr	Mc Intosh	Denise R	10982 Helmut Dr	Chardon, Ohio 44024	1740	2811	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-105800	10983	Helmut Dr	Tilocco	Frank & Laura A	10983 Helmut Dr	Chardon, Ohio 44024	1870	900	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-040800	11000	Helmut Dr	Union	Samantha M	11000 Helmut Dr	Chardon, Ohio 44024	767	476	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-089800	11001	Helmut Dr	Heinz	Richard W & Lauren C	11001 Helmut Dr	Chardon, Ohio 44024	1800	2678	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-052200	11012	Helmut Dr	Rennick	Marlene A	11012 Helmut Dr	Chardon, Ohio 44024	2031	2410	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-058500	11013	Helmut Dr	Yuhass	Robert J	11013 Helmut Dr	Chardon, Ohio 44024	2081	2871	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-115600	11024	Helmut Dr	McKinney	Charles M	11024 Helmut Dr	Chardon, Ohio 44024	1889	1880	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-009214	11025	Helmut Dr	Kriz	Joseph A	11025 Helmut Dr	Chardon, Ohio 44024	1854	1403	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-030200	11036	Helmut Dr	Kelley	Robert C	11036 Helmut Dr	Chardon, Ohio 44024	2134	2713	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-109350	11037	Helmut Dr	Brookshire	Kay Nurnally Tod	11037 Helmut Dr	Chardon, Ohio 44024	1270	921	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-005400	11046	Helmut Dr	Muni	Lisa K	11046 Helmut Dr	Chardon, Ohio 44024	2017	429	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-054750	11049	Helmut Dr	Bear	Christy S	11049 Helmut Dr	Chardon, Ohio 44024	2088	2594	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-120125	10710	Henning Dr	Lealie	Jordan L	10710 Henning Dr	Chardon, Ohio 44024	1928	539	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-094000	10721	Henning Dr	Vince	Lee R & Carolyn Johnson	10721 Henning Dr	Chardon, Ohio 44024	1779	1593	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-033200	10738	Henning Dr	Hammon	Robert P & Janice M Trustees	10738 Henning Dr	Chardon, Ohio 44024	1791	3385	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-101900	10755	Henning Dr	Schaefer	Joseph & Edna	10755 Henning Dr	Chardon, Ohio 44024	1337	41	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-103490	10758	Henning Dr	Harper	Darryl & Sharon	10758 Henning Dr	Chardon, Ohio 44024	1732	707	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-009210	10775	Henning Dr	Wilder	Glenn F & Stacey A	10775 Henning Dr	Chardon, Ohio 44024	1706	405	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-001900	10778	Henning Dr	Laudato	James & Kelly E	10778 Henning Dr	Chardon, Ohio 44024	1895	3213	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-030260	10795	Henning Dr	Arietta	Loretta Ann	10795 Henning Dr	Chardon, Ohio 44024	1740	2046	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-022800	10800	Henning Dr	Horton	William T	10800 Henning Dr	Chardon, Ohio 44024	1424	997	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-110350	10817	Henning Dr	Hess Horton	Sandra E	10817 Henning Dr	Chardon, Ohio 44024	589	482	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-051500	10818	Henning Dr	Delgross	George	10818 Henning Dr	Chardon, Ohio 44024	1767	1920	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-033090	10835	Henning Dr	Vargo	James J & Marie T	10835 Henning Dr	Chardon, Ohio 44024	2057	1918	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-023200	10838	Henning Dr	Kazel	Denise A	10838 Henning Dr	Chardon, Ohio 44024	2001	3004	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
			Samulo	Scott	10838 Henning Dr	Chardon, Ohio 44024			\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
			Gillispie	Brian A	10838 Henning Dr	Chardon, Ohio 44024			\$28,000.00	\$0.00	\$28,000.00	\$1,220.38



06-075400	10855	Henning Dr	Bowyer	Robert V & Dianna L	10855 Henning Dr	Chardon, Ohio 44024	2131	2187	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-085500	10856	Henning Dr	Demko	Alexander J	10856 Henning Dr	Chardon, Ohio 44024	1982	2833	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-085500	10873	Henning Dr	Koller	Doranneil Grayce Tod	10873 Henning Dr	Chardon, Ohio 44024	2000	1636	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-081500	10874	Henning Dr	Heilsch	Alan R	10874 Henning Dr	Chardon, Ohio 44024	1774	1079	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-111600	10883	Henning Dr	Fenstermaker	Jeffery D	10883 Henning Dr	Chardon, Ohio 44024	1955	2504	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-078400	10884	Henning Dr	Krasser	Timothy F & Leah D	10884 Henning Dr	Chardon, Ohio 44024	2039	2870	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-071350	10891	Henning Dr	Yoder	Brian P	10891 Henning Dr	Chardon, Ohio 44024	1651	317	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-025900	10912	Henning Dr	Calabrese	Terry & Debra S	10912 Henning Dr	Chardon, Ohio 44024	804	1079	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-093550	10925	Henning Dr	Luce	Rhonda L Trustee	10925 Henning Dr	Chardon, Ohio 44024	2131	3190	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-083250	10935	Henning Dr	Union	Ronald A	10935 Henning Dr	Chardon, Ohio 44024	2048	2585	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-028950	10943	Henning Dr	Reinhardt	William J & Deborah A	10943 Henning Dr	Chardon, Ohio 44024	2131	1291	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-116100	10955	Henning Dr	Thompson	James C & Dorothy	10955 Henning Dr	Chardon, Ohio 44024	813	597	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-021900	10962	Henning Dr	Kane	Carolina Ann	10962 Henning Dr	Chardon, Ohio 44024	2143	455	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-021800	10963	Henning Dr	Maldonado	Joelle	10963 Henning Dr	Chardon, Ohio 44024	1826	2595	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-109300	10972	Henning Dr	Blatts	Mathew R	10972 Henning Dr	Chardon, Ohio 44024	2084	425	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-071100	10973	Henning Dr	Henderson	Ryan J	10973 Henning Dr	Chardon, Ohio 44024	2079	3273	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-040300	10982	Henning Dr	Heston	Alexander L	10982 Henning Dr	Chardon, Ohio 44024	2038	1639	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-098500	10983	Henning Dr	Blaser	Walton J & Ulica M	10983 Henning Dr	Chardon, Ohio 44024	1871	601	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-062800	10992	Henning Dr	BCM Real Estate Ventures LLC	BCM Real Estate Ventures LLC	10992 Henning Dr	Chardon, Ohio 44024	2042	995	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-049400	10993	Henning Dr	Wolfe	Douglas F	10993 Henning Dr	Chardon, Ohio 44024	1351	18	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-071000	11000	Henning Dr	Lorenz	Idm M	11000 Henning Dr	Chardon, Ohio 44024	1976	1868	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-024900	11001	Henning Dr	Avey	Mark E & Kimberly L	11001 Henning Dr	Chardon, Ohio 44024	1130	675	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-054900	11012	Henning Dr	Toth	David S II	11012 Henning Dr	Chardon, Ohio 44024	1880	3028	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-035500	11024	Henning Dr	Stibert	John F	11024 Henning Dr	Chardon, Ohio 44024	2130	1231	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-017600	11025	Henning Dr	Pfeiffer	Patricia M	11025 Henning Dr	Chardon, Ohio 44024	1744	1191	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-067850	11036	Henning Dr	Mellena	Dana M Trustee	11036 Henning Dr	Chardon, Ohio 44024	2042	698	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-020700	11037	Henning Dr	Coyote	Joseph D & Laramie P	11037 Henning Dr	Chardon, Ohio 44024	1579	245	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-104900	11048	Henning Dr	Sutton	Linda Tod	11048 Henning Dr	Chardon, Ohio 44024	2007	3403	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-027200	11049	Henning Dr	Edwards	Patricia Susanne Tod	11049 Henning Dr	Chardon, Ohio 44024	2014	2095	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-026250	10776	Howard Dr	Bellitto	Paul A	10776 Howard Dr	Chardon, Ohio 44024	2013	2927	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-029300	10792	Howard Dr	Thomas	Molly A	10792 Howard Dr	Chardon, Ohio 44024	2005	1342	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-014200	10806	Howard Dr	Rice	James B	10806 Howard Dr	Chardon, Ohio 44024	1911	326	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-074500	10822	Howard Dr	Coble	David S & Linda M	10822 Howard Dr	Chardon, Ohio 44024	1377	77	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-034800	10838	Howard Dr	Osborn	Elizabeth R & Keil Alexander M	10838 Howard Dr	Chardon, Ohio 44024	2048	1510	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-109750	10866	Howard Dr	Famacci	Rox	10866 Howard Dr	Chardon, Ohio 44024	2104	446	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-075500	10880	Howard Dr	Tegel	Hannah	10880 Howard Dr	Chardon, Ohio 44024	2132	201	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-038490	10896	Howard Dr	Kelly	John M	10896 Howard Dr	Chardon, Ohio 44024	2014	1866	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-093600	10912	Howard Dr	Burwell	Adam J & Brynne	10912 Howard Dr	Chardon, Ohio 44024	2099	1875	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-063400	10926	Howard Dr	Rus	Stanley & Margaret A	10926 Howard Dr	Chardon, Ohio 44024	2042	1202	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-026000	10940	Howard Dr	Phelps	Scott P & Kaate M	10940 Howard Dr	Chardon, Ohio 44024	2035	2023	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-116400	10954	Howard Dr	Rayl	Terrence L	10954 Howard Dr	Chardon, Ohio 44024	2050	3483	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-087800	10962	Olmarr Dr	Palko	Brianna R	10962 Olmarr Dr	Chardon, Ohio 44024	2097	399	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38

06-040000	10963	Olmar Dr	Ramsay	Freia E. & Barbara	10963 Olmar Dr	Chardon, Ohio 44024	2100	1418	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-092400	10972	Olmar Dr	Hickerman	Wendie	10972 Olmar Dr	Chardon, Ohio 44024	2082	2989	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-026400	10973	Olmar Dr	Dwyer	Michael Daniel & Patricia Ann	10973 Olmar Dr	Chardon, Ohio 44024	480	782	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-070700	10982	Olmar Dr	Riela	Elise M & Ross A	10982 Olmar Dr	Chardon, Ohio 44024	1134	423	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-028500	10983	Olmar Dr	Daasatti	Nisa L	10983 Olmar Dr	Chardon, Ohio 44024	2130	3217	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-029600	10992	Olmar Dr	Fannin	Jeremy C	10992 Olmar Dr	Chardon, Ohio 44024	2013	154	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-079900	10993	Olmar Dr	Wohl	Stephen J & Karen A	10993 Olmar Dr	Chardon, Ohio 44024	793	702	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-009200	11000	Olmar Dr	Muri	Anthony J	11000 Olmar Dr	Chardon, Ohio 44024	1976	388	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-003100	11001	Olmar Dr	Walker	Justin M	11001 Olmar Dr	Chardon, Ohio 44024	1987	1881	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-063100	11012	Olmar Dr	Newton	Samantha R	11012 Olmar Dr	Chardon, Ohio 44024	734	601	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-019800	11013	Olmar Dr	Croyle	James P & Linda A	11013 Olmar Dr	Chardon, Ohio 44024	1283	372	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-015100	11024	Olmar Dr	Nishizaki	Terry S	11024 Olmar Dr	Chardon, Ohio 44024	2116	3390	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-066700	11025	Olmar Dr	Friedel	Olín J	11025 Olmar Dr	Chardon, Ohio 44024	1834	1812	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-032200	11036	Olmar Dr	Jenkins	John E	11036 Olmar Dr	Chardon, Ohio 44024	1958	3189	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-022100	11037	Olmar Dr	Van Ness	Laura	11037 Olmar Dr	Chardon, Ohio 44024	960	568	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-106900	11048	Olmar Dr	Berigan	Jeffrey M	11048 Olmar Dr	Chardon, Ohio 44024	2140	2069	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-082000	11049	Olmar Dr	Ladais	Michael & Susie	11049 Olmar Dr	Chardon, Ohio 44024	1270	921	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-000150	10774	Thwing Rd	Radebaugh	Thomas P & Electra	10774 Thwing Rd	Chardon, Ohio 44024	1032	1022	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-062100	10784	Thwing Rd	Smith	Douglas M Jr & Laura A	10784 Thwing Rd	Chardon, Ohio 44024	1379	404	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-045500	10804	Thwing Rd	Lehman	Todd W & Regina L	10784 Thwing Rd	Chardon, Ohio 44024	1835	3444	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-090900	10822	Thwing Rd	Rudby	Joseph A	10822 Thwing Rd	Chardon, Ohio 44024	2141	3198	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-110900	10834	Thwing Rd	Rababy	William M	10834 Thwing Rd	Chardon, Ohio 44024	1844	1428	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-068400	10844	Thwing Rd	Guando	Stevie M & Heather B	10844 Thwing Rd	Chardon, Ohio 44024	2037	1079	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-012150	10854	Thwing Rd	Grey	Melissa A	10854 Thwing Rd	Chardon, Ohio 44024	1754	1379	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-028600	10874	Thwing Rd	Lowther	Gregory G Trustee	10874 Thwing Rd	Chardon, Ohio 44024	1929	615	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-055520	10884	Thwing Rd	Kovacic	James Edwin Jr	10884 Thwing Rd	Chardon, Ohio 44024	2071	2806	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-042020	10894	Thwing Rd	Kirby	Donna J Tod	10894 Thwing Rd	Chardon, Ohio 44024	1843	3440	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-020500	10908	Thwing Rd	Pickup	Sandra K	10908 Thwing Rd	Chardon, Ohio 44024	1724	1913	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-093500	10922	Thwing Rd	Simmons	L Dean II	10922 Thwing Rd	Chardon, Ohio 44024	2096	2207	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-109710	10932	Thwing Rd	Raliff	Gary A & Kelly A	10932 Thwing Rd	Chardon, Ohio 44024	1299	1045	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-000250	10944	Thwing Rd	Beharry	Christine H	10944 Thwing Rd	Chardon, Ohio 44024	1831	2864	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-000260	10950	Thwing Rd	Beharry	Lisa L	10950 Thwing Rd	Chardon, Ohio 44024	1876	1804	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-032150	10972	Thwing Rd	Green	Michael J	10972 Thwing Rd	Chardon, Ohio 44024	1876	1804	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-105700	10982	Thwing Rd	Barto	Daniel P	10982 Thwing Rd	Chardon, Ohio 44024	2034	1453	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-022300	10994	Thwing Rd	Wilson	Linda M	10994 Thwing Rd	Chardon, Ohio 44024	2022	752	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
06-096900	11008	Thwing Rd	Wilson	James K & Shelley D	11008 Thwing Rd	Chardon, Ohio 44024	890	1086	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
				Fearn F Tod & Carla G Tod	11021 Sperry Rd	Willoughby, OH 44094	2013	255	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
				Fearn F Tod & Carla G Tod	11021 Sperry Rd	Willoughby, OH 44094	2013	255	\$28,000.00	\$0.00	\$28,000.00	\$1,220.38
									\$3,164,000.00		\$137,802.94	

# APPENDIX F



# GEAUGA COUNTY BOARD OF COMMISSIONERS

James W. Dvorak   Timothy C. Lennon   Ralph Spidalieri

470 Center Street • Building 4 • Chardon, Ohio 44024-1071

June 7, 2022

Steven Oluic, Director  
Department of Water Resources  
470 Center Street, Building #3  
Chardon, OH 44024

Dear Dr. Oluic:

Please be advised that during session on June 7, 2022 the Board of County Commissioners took the following action:

**Motion:**     *by Commissioner Lennon, seconded by Commissioner Dvorak to approve the final list of properties and certify to the County Auditor to levy the assessment for the Chardon Township Wastewater Treatment Plant and Sewer Project.*

<b>Roll Call Vote:</b>	<i>Commissioner Spidalieri</i>	<i>Absent</i>
	<i>Commissioner Lennon</i>	<i>Aye</i>
	<i>Commissioner Dvorak</i>	<i>Aye</i>

Very truly yours,

Christine Blair  
Commissioners' Clerk

c:     Auditor's Office



11/13/23

**CHARDON TWP - BERKSHIRE HTS  
SEWER PROJECT (P1404) FINAL ASSESSMENTS  
30 YEARS 1.33% INTEREST**

Location Address		Owner		Owner Address		DEED		Final Assessment	Amount Paid by Property Owner	Amount to be Assessed to Property	Yearly Assessment to be Paid
Parcel ID	Street	Last Name	First Name(s)	Street Number	City, State, Zip	Volume	Page				
05-086750	10982 Helmut Dr	Perry	Dennis L Jr & Dawn M	10982 Helmut Dr	Chardon, Ohio 44024	1038	844	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-101890	10983 Helmut Dr	Brailes	Richard J & Lori L	10983 Helmut Dr	Chardon, Ohio 44024	1333	45	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-005120	10972 Helmut Dr	Siddons	Timothy J	10972 Helmut Dr	Chardon, Ohio 44024	1827	1732	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-023910	10973 Helmut Dr	Dicillo	Charles A	10973 Helmut Dr	Chardon, Ohio 44024	1816	3343	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-088150	10982 Helmut Dr	Begalla	Brenda A	10982 Helmut Dr	Chardon, Ohio 44024	1132	980	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-064400	10983 Helmut Dr	Reighard	Robert A	10983 Helmut Dr	Chardon, Ohio 44024	1002	503	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-058700	10992 Helmut Dr	Mc Intosh	Denise R	10992 Helmut Dr	Chardon, Ohio 44024	1740	2811	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-105600	10993 Helmut Dr	Tibocco	Frank & Laura A	10993 Helmut Dr	Chardon, Ohio 44024	1870	900	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-040600	11000 Helmut Dr	Union	Samantha M	11000 Helmut Dr	Chardon, Ohio 44024	767	476	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-098500	11001 Helmut Dr	Reinick	Richard W & Lauren C	11001 Helmut Dr	Chardon, Ohio 44024	1800	2676	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-052200	11012 Helmut Dr	Yuhus	Robert J	11012 Helmut Dr	Chardon, Ohio 44024	2031	2410	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-068500	11013 Helmut Dr	McKinney	Charles M	11013 Helmut Dr	Chardon, Ohio 44024	2061	2971	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-115600	11024 Helmut Dr	Koz	Joseph A	11024 Helmut Dr	Chardon, Ohio 44024	1869	1860	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-009214	11025 Helmut Dr	Kelley	Robert C	11025 Helmut Dr	Chardon, Ohio 44024	1854	1403	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-030200	11026 Helmut Dr	Brookshire	Kay Nunnally Tod	11026 Helmut Dr	Chardon, Ohio 44024	2134	2713	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-109350	11037 Helmut Dr	Ulizza	Robert J & Laurie A	11037 Helmut Dr	Chardon, Ohio 44024	1270	921	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-005400	11048 Helmut Dr	Beer	Lisa K	11048 Helmut Dr	Chardon, Ohio 44024	2017	429	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-054750	11049 Helmut Dr	Loelle	Christy S	11049 Helmut Dr	Chardon, Ohio 44024	2088	2084	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-120125	10710 Henning Dr	Vinco	Jordan L	10710 Henning Dr	Chardon, Ohio 44024	1928	530	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-094000	10721 Henning Dr	Schaefer	Lee R & Carolyn Johnson	10721 Henning Dr	Chardon, Ohio 44024	1779	1933	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-033200	10738 Henning Dr	Szanc	Robert P & Janice M Trustees	10738 Henning Dr	Chardon, Ohio 44024	1791	3065	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-101900	10755 Henning Dr	Harper	Joseph & Edna	10755 Henning Dr	Chardon, Ohio 44024	1337	41	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-103450	10759 Henning Dr	Wilder	Daryl & Sharon	10759 Henning Dr	Chardon, Ohio 44024	1732	707	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-009210	10775 Henning Dr	Laudalo	Glenn F & Stacey A	10775 Henning Dr	Chardon, Ohio 44024	1705	405	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-001900	10778 Henning Dr	Arbilla	James & Kelly E	10778 Henning Dr	Chardon, Ohio 44024	1695	3213	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-030250	10795 Henning Dr	Horton	Lorella Ann	10795 Henning Dr	Chardon, Ohio 44024	1685	3213	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-022800	10800 Henning Dr	Hesse Horton	William T	10795 Henning Dr	Chardon, Ohio 44024	1740	2046	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-103500	10817 Henning Dr	Delgrosso	Sandra E	10800 Henning Dr	Chardon, Ohio 44024	1424	907	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-051500	10818 Henning Dr	Kazel	George	10817 Henning Dr	Chardon, Ohio 44024	589	482	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-093000	10835 Henning Dr	Sanzulo	James J & Marie T	10818 Henning Dr	Chardon, Ohio 44024	1787	1920	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-023200	10836 Henning Dr	Gillette	Denise A	10835 Henning Dr	Chardon, Ohio 44024	2057	1918	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-075400	10835 Henning Dr	Bowyer	Scott	10835 Henning Dr	Chardon, Ohio 44024	2001	3004	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-095500	10855 Henning Dr	Demto	Brian A	10855 Henning Dr	Chardon, Ohio 44024	2131	2187	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-055000	10873 Henning Dr	Koller	Robert V & Dianna L	10855 Henning Dr	Chardon, Ohio 44024	1962	2833	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-011500	10874 Henning Dr	Hiltsch	Alexander J	10873 Henning Dr	Chardon, Ohio 44024	2000	1638	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-111600	10893 Henning Dr	Fenstermaker	Alma R	10874 Henning Dr	Chardon, Ohio 44024	1774	1079	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-078400	10894 Henning Dr	Krauser	Jeffery D	10893 Henning Dr	Chardon, Ohio 44024	1955	2904	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-011350	10911 Henning Dr	Yoder	Timothy & Leah D	10894 Henning Dr	Chardon, Ohio 44024	2039	2870	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
			Brian P	10911 Henning Dr	Chardon, Ohio 44024	1651	317	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94

05-025000	10912	Henning Dr	Calabrese	10912 Henning Dr	Chardon, Ohio 44024	804	1079	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-093550	10925	Henning Dr	Lucas	10925 Henning Dr	Chardon, Ohio 44024	2131	3190	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-063250	10935	Henning Dr	Union	10935 Henning Dr	Chardon, Ohio 44024	2048	2865	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-029850	10943	Henning Dr	Reinhardt	10943 Henning Dr	Chardon, Ohio 44024	777	1291	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-118100	10955	Henning Dr	Thompson	10955 Henning Dr	Chardon, Ohio 44024	813	597	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-018000	10952	Henning Dr	Kane	10952 Henning Dr	Chardon, Ohio 44024	2143	455	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-021800	10953	Henning Dr	Maldonado	10953 Henning Dr	Chardon, Ohio 44024	1828	2859	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-109300	10972	Henning Dr	Stals	10972 Henning Dr	Chardon, Ohio 44024	2084	425	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-071100	10973	Henning Dr	Henderson	10973 Henning Dr	Chardon, Ohio 44024	2079	8279	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-040300	10982	Henning Dr	Henton	10982 Henning Dr	Chardon, Ohio 44024	1671	601	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-006500	10983	Henning Dr	Blaser	10983 Henning Dr	Chardon, Ohio 44024	2042	995	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-052800	10982	Henning Dr	BCM Real Estate Ventures LLC	10982 Henning Dr	Chardon, Ohio 44024	1351	16	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-049400	10983	Henning Dr	Wolfe	10983 Henning Dr	Chardon, Ohio 44024	1876	1866	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-071000	11000	Henning Dr	Lorenz	11000 Henning Dr	Chardon, Ohio 44024	1130	675	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-024900	11001	Henning Dr	Avay	11001 Henning Dr	Chardon, Ohio 44024	1860	3028	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-054800	11012	Henning Dr	Toth	11012 Henning Dr	Chardon, Ohio 44024	1879	278	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-077600	11013	Henning Dr	O Bidon	11013 Henning Dr	Chardon, Ohio 44024	2130	1231	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-035900	11024	Henning Dr	Siebart	11024 Henning Dr	Chardon, Ohio 44024	1744	1191	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-017600	11025	Henning Dr	Pfeiffer	11025 Henning Dr	Chardon, Ohio 44024	2042	638	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-067850	11035	Henning Dr	Melena	11035 Henning Dr	Chardon, Ohio 44024	2013	2927	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-020700	11037	Henning Dr	Coyote	11037 Henning Dr	Chardon, Ohio 44024	2007	3403	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-104900	11048	Henning Dr	Sutton	11048 Henning Dr	Chardon, Ohio 44024	2007	2095	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-027200	11049	Henning Dr	Edwards	11049 Henning Dr	Chardon, Ohio 44024	2005	1342	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-029250	10776	Howard Dr	Bellitto	10776 Howard Dr	Chardon, Ohio 44024	1911	326	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-029300	10792	Howard Dr	Thomas	10792 Howard Dr	Chardon, Ohio 44024	4377	77	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-014200	10605	Howard Dr	Rice	10605 Howard Dr	Chardon, Ohio 44024	2040	1510	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-074500	10822	Howard Dr	Coble	10822 Howard Dr	Chardon, Ohio 44024	2104	446	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-076750	10835	Howard Dr	Ostoon	10835 Howard Dr	Chardon, Ohio 44024	603	524	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-024000	10852	Howard Dr	Farnacci	10852 Howard Dr	Chardon, Ohio 44024	1911	326	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-109750	10865	Howard Dr	Valico	10865 Howard Dr	Chardon, Ohio 44024	2132	201	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-075500	10880	Howard Dr	Tegel	10880 Howard Dr	Chardon, Ohio 44024	2098	1875	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-038400	10895	Howard Dr	Kelly	10895 Howard Dr	Chardon, Ohio 44024	2098	1875	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-093600	10912	Howard Dr	Burwell	10912 Howard Dr	Chardon, Ohio 44024	2042	1202	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-093400	10928	Howard Dr	Rice	10928 Howard Dr	Chardon, Ohio 44024	2035	2023	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-026000	10940	Howard Dr	Phelps	10940 Howard Dr	Chardon, Ohio 44024	2050	3483	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-116430	10954	Howard Dr	Rayl	10954 Howard Dr	Chardon, Ohio 44024	2097	399	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-087000	10962	Olmarr Dr	Palko	10962 Olmarr Dr	Chardon, Ohio 44024	2100	1418	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-040000	10963	Olmarr Dr	Ramsay	10963 Olmarr Dr	Chardon, Ohio 44024	2002	2989	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-092400	10972	Olmarr Dr	Heckerman	10972 Olmarr Dr	Chardon, Ohio 44024	480	792	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-026400	10973	Olmarr Dr	Dwyer	10973 Olmarr Dr	Chardon, Ohio 44024	1134	423	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-070700	10982	Olmarr Dr	Ribla	10982 Olmarr Dr	Chardon, Ohio 44024	2130	3217	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-028500	10983	Olmarr Dr	Dezatali	10983 Olmarr Dr	Chardon, Ohio 44024	2013	154	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-029600	10992	Olmarr Dr	Dudak	10992 Olmarr Dr	Chardon, Ohio 44024	793	702	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-079600	10993	Olmarr Dr	Berovis	10993 Olmarr Dr	Chardon, Ohio 44024	1876	369	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-092200	11000	Olmarr Dr	Muni	11000 Olmarr Dr	Chardon, Ohio 44024	1987	1881	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-003100	11001	Olmarr Dr	Walker	11001 Olmarr Dr	Chardon, Ohio 44024	734	601	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-093100	11012	Olmarr Dr	Newton	11012 Olmarr Dr	Chardon, Ohio 44024	1283	372	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-018900	11013	Olmarr Dr	Sarnalo	11013 Olmarr Dr	Chardon, Ohio 44024	2115	3380	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-015100	11024	Olmarr Dr	Croyle	11024 Olmarr Dr	Chardon, Ohio 44024	1834	1812	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
05-066700	11025	Olmarr Dr	Nishizaki	11025 Olmarr Dr	Chardon, Ohio 44024			\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
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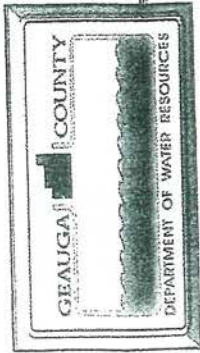
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06-092200	11085	Olmar Dr	Jenkins	Laurn	11085 Olmar Dr	Chardon, Ohio 44024	10959	3189	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-022100	11037	Olmar Dr	Van Ness	Jeffrey M	11037 Olmar Dr	Chardon, Ohio 44024	980	969	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-107000	11048	Olmar Dr	Berigan	Michael & Susie	11048 Olmar Dr	Chardon, Ohio 44024	2140	2069	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-106000	11048	Olmar Dr	Ludas	Thomas P TOD	11048 Olmar Dr	Chardon, Ohio 44024	1270	921	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-000150	10774	Thwing Rd	Redebaugh	Douglas M Jr & Laura A	10774 Thwing Rd	Chardon, Ohio 44024	1032	1022	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-002100	10784	Thwing Rd	Smith	Todd W & Regina L	10784 Thwing Rd	Chardon, Ohio 44024	1379	404	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-002000	10794	Thwing Rd	Lehman	Joseph A	10794 Thwing Rd	Chardon, Ohio 44024	1935	3444	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-045500	10804	Thwing Rd	Rabbby	Joseph J Tod	10804 Thwing Rd	Chardon, Ohio 44024	2141	3198	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-090900	10822	Thwing Rd	Ruddy	William M	10822 Thwing Rd	Chardon, Ohio 44024	1844	1428	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-110300	10834	Thwing Rd	Warren	Steve M & Heather B	10834 Thwing Rd	Chardon, Ohio 44024	2037	1679	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-008400	10844	Thwing Rd	Guards	Missisa A	10844 Thwing Rd	Chardon, Ohio 44024	1754	1379	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-101350	10854	Thwing Rd	Survor	Gregory G Trustee	10854 Thwing Rd	Chardon, Ohio 44024	1929	615	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-012150	10864	Thwing Rd	Grey	James Edwin Jr	10864 Thwing Rd	Chardon, Ohio 44024	2071	2806	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-028900	10874	Thwing Rd	Lowther	Donna J Tod	10874 Thwing Rd	Chardon, Ohio 44024	1843	3440	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-055520	10884	Thwing Rd	Kebay	Sandra K	10884 Thwing Rd	Chardon, Ohio 44024	1724	1913	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-042320	10894	Thwing Rd	Pickup	L Deen II	10894 Thwing Rd	Chardon, Ohio 44024	2095	2207	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-020900	10904	Thwing Rd	Stinnons	Gary A & Kelly A	10904 Thwing Rd	Chardon, Ohio 44024	1764	235	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-093500	10922	Thwing Rd	Ratliff	Christine H	10922 Thwing Rd	Chardon, Ohio 44024	1289	1045	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-109710	10932	Thwing Rd	Behary	Lisa L	10932 Thwing Rd	Chardon, Ohio 44024	1831	2864	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-000250	10944	Thwing Rd	Green	Michael J	10944 Thwing Rd	Chardon, Ohio 44024	1876	1804	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-008260	10950	Thwing Rd	Green	Daniel P	10950 Thwing Rd	Chardon, Ohio 44024	1878	1804	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-032150	10972	Thwing Rd	Kerry	Linda M	10972 Thwing Rd	Chardon, Ohio 44024	2034	1453	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-105700	10982	Thwing Rd	Barto	Jamie K & Shelley D	10982 Thwing Rd	Chardon, Ohio 44024	2022	762	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-022300	10994	Thwing Rd	Wilson	Fearn F Tod & Carls G Tod	11021 Sperry Rd	Willoughby, OH 44094	2013	255	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
06-093900	11009	Thwing Rd	Wilson	Fearn F Tod & Carls G Tod	11021 Sperry Rd	Willoughby, OH 44094	2013	255	\$28,000.00	\$0.00	\$28,000.00	\$1,134.94
										\$3,194,000.00	\$27,183.28	

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# APPENDIX G





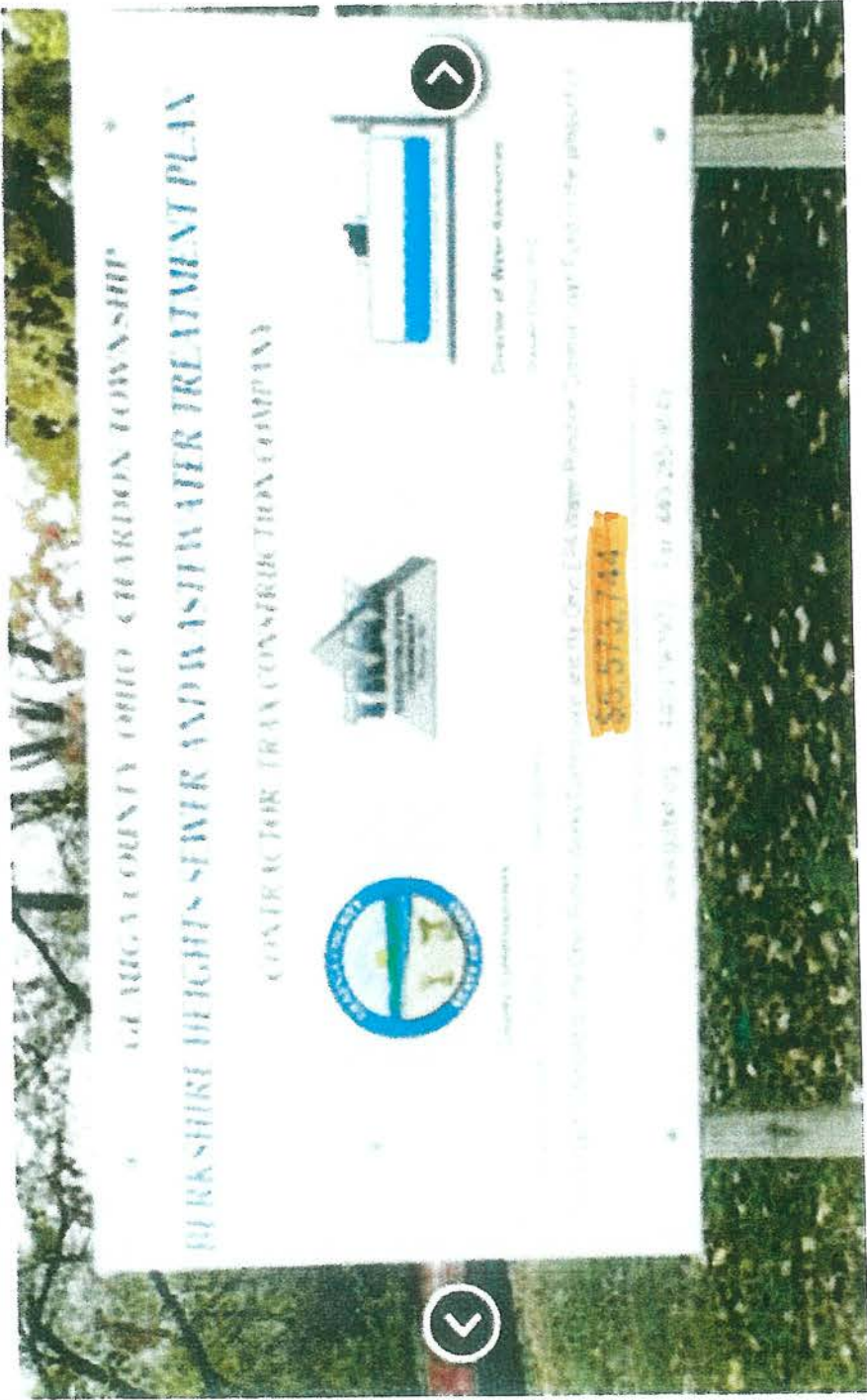
# Geauga County Department of Water Resources

## Funding

- **Ohio Public Works Commission**
    - Construction loan \$ 700,000.00
    - Construction grant \$ 300,000.00
  
  - **Ohio Water Development Agency**
    - Parcel purchase loan \$ 70,787.80
    - Planning, design & fees loan \$ 567,156.24
  
  - **Ohio-EPA DEFA**
    - Construction loan \$ 3,656,339.49
- \$ 5,294,283.53**
- Paid by special assessment, grant, ClF, and sewer revenue
  - \$133.52 bi-monthly charge, 2022 sewer rate (



# APPENDIX H



# APPENDIX I

Construction In Progress

Project Name	Fund #	Project Amount	Amount Paid to date 12/31/2020	Project completed (Y/N)	Remaining Project
Auburn Corners Troy Oaks WWTP	5005	\$ 4,273,680.44	\$ 4,273,680.44 -3,749,884.96	N, Y	\$ 523,795.48
Chardon Township WWTP & Sewer	5022	\$ 5,077,215.49	\$ 4,516,401.51 -243,497.98	N	\$ 560,813.98
+ —					



# APPENDIX J

**Ohio Water Development Authority  
Loan Detail Report For the Period 01/01/2020 to 06/09/2022**

LGA: Geauga County  
Account ID: 8983  
Project Description: Chardon Township Sewer

Water Pollution  
Control Loan Fund  
(Construction)  
at 1.33000%  
For 30 Years From  
01/01/2022 To  
07/01/2051

Total

**Amount Financed Detail**

		Amount Financed as of 12/31/2019:	\$0.00
Date	Type	Description	
6/25/2020	Encumbrance	* None	\$4,583,635.61
8/31/2020	Capitalized Interest	* None	\$71.85
9/30/2020	Capitalized Interest	* None	\$431.70
10/31/2020	Capitalized Interest	* None	\$448.81
11/30/2020	Capitalized Interest	* None	\$482.05
12/31/2020	Capitalized Interest	* None	\$739.23
1/31/2021	Capitalized Interest	* None	\$744.93
2/28/2021	Capitalized Interest	* None	\$1,061.88
3/31/2021	Capitalized Interest	* None	\$1,593.76
4/30/2021	Capitalized Interest	* None	\$2,029.50
5/31/2021	Capitalized Interest	* None	\$2,800.15
6/30/2021	Capitalized Interest	* None	\$3,039.69
Total Amount Financed as of 06/09/2022:			\$4,597,079.16

**Loan Balance Detail**

		Loan Balance as of 12/31/2019:	\$0.00
Date	Type	Description	
8/26/2020	Disbursement	Planning Loan	\$394,342.64
8/31/2020	Capitalized Interest		\$71.85
9/24/2020	Disbursement	Technical Services	\$2,871.41
9/30/2020	Capitalized Interest		\$431.70
10/29/2020	Disbursement	Technical Services	\$3,344.71
10/31/2020	Capitalized Interest		\$448.81
11/25/2020	Disbursement	Trax Construction Company	\$243,497.93
11/30/2020	Capitalized Interest		\$482.05
	Disbursement	Technical Services	\$15,601.26
	Capitalized Interest		\$739.23
	Capitalized Interest		\$744.93
	Disbursement	Trax Construction Company	\$444,729.84
	Capitalized Interest		\$1,061.88
	Disbursement	Trax Construction Company	\$237,565.39
	Disbursement	Trax Construction Company	\$514,665.57
	Capitalized Interest		\$1,593.76
Total Amount Financed as of 06/09/2022:			\$0.00



# Ohio Water Development Authority Loan Detail Report For the Period 01/01/2020 to 06/09/2022

LGA: Geauga County  
Account ID: 8983  
Project Description: Chardon Township Sewer

Water Pollution  
Control Loan Fund  
(Construction)  
at 3.330000%  
For 30 Years From  
01/01/2022 To  
07/01/2051

Total  
\$0.00

## Loan Balance Detail

Date	Type	Description	Loan Balance as of 12/31/2019:	\$0.00
4/30/2021	Capitalized Interest			\$2,029.50
5/6/2021	Disbursement	Trax Construction Company		\$771,828.08
5/31/2021	Capitalized Interest			\$2,800.15
6/10/2021	Disbursement	Technical Services		\$88,922.17
6/17/2021	Disbursement	Trax Construction Company		\$214,807.30
6/30/2021	Capitalized Interest			\$3,039.69
7/22/2021	Disbursement	Technical Services		\$22,983.52
7/29/2021	Disbursement	Trax Construction Company		\$158,161.48
8/5/2021	Disbursement	Trax Construction Company		\$317,403.54
9/16/2021	Disbursement	Trax Construction Company		\$43,149.76
10/7/2021	Disbursement	Technical Services		\$26,745.48
12/9/2021	Disbursement	Trax Construction Company		\$570,562.62
12/29/2021	Principal Payment			(\$62,597.62)
1/13/2022	Disbursement	Trax Construction Company		\$88,935.29
1/27/2022	Disbursement	Technical Services		\$30,743.67
3/24/2022	Disbursement	Trax Construction Company		\$64,258.64
3/31/2022	Disbursement	Trax Construction Company		\$150,000.00
5/5/2022	Disbursement	Technical Services		\$46,744.93
5/26/2022	Disbursement	Technical Services		\$1,572.48
Total Loan Balance as of 06/09/2022:				\$4,404,283.64

## Payment History Detail

Date	Description	Interest	Principal	Late Fee
Accumulated Payments as of 12/31/2019:				
12/29/2021	Admin Fee Payment	\$0.00	\$0.00	\$0.00
12/29/2021	Interest Payment	(\$4,597.08)		
12/29/2021	Principal Payment	(\$25,973.49)	(\$62,597.62)	
Accumulated Payments as of 06/09/2022:				
		(\$30,570.57)	(\$62,597.62)	\$0.00





State of Ohio  
**Public Works Commission**  
 Loan Amortization Schedule  
 Geauga County

**Loan Nbr: CG61V**      **Chardon Township Sewer Project P1404**  
 Loan Amount: \$700,000.00      Interest Rate (percent): 0.0  
 Loan Term (years): 30.0  
 Schedule: CG61V-0-1

Year	Month - Per	Per Start	Principal	Interest	Payment	Balance	Month - Per	Per Start	Principal	Interest	Payment	Balance
2021	Loan Initialization					700,000.00	Jan 1	700,000.00	8,416.66	0.00	8,416.66	691,583.34
2022	Jul 2	691,583.34	11,526.38	0.00	11,526.38	680,056.96	Jan 3	680,056.96	11,526.38	0.00	11,526.38	668,530.58
2023	Jul 4	668,530.58	11,526.38	0.00	11,526.38	657,004.20	Jan 5	657,004.20	11,526.38	0.00	11,526.38	645,477.82
2024	Jul 6	645,477.82	11,526.38	0.00	11,526.38	633,951.44	Jan 7	633,951.44	11,526.38	0.00	11,526.38	622,425.06
2025	Jul 8	622,425.06	11,526.38	0.00	11,526.38	610,898.68	Jan 9	610,898.68	11,526.38	0.00	11,526.38	599,372.30
2026	Jul 10	599,372.30	11,526.38	0.00	11,526.38	587,845.92	Jan 11	587,845.92	11,526.38	0.00	11,526.38	576,319.54
2027	Jul 12	576,319.54	11,526.38	0.00	11,526.38	564,793.16	Jan 13	564,793.16	11,526.38	0.00	11,526.38	553,266.78
2028	Jul 14	553,266.78	11,526.38	0.00	11,526.38	541,740.40	Jan 15	541,740.40	11,526.38	0.00	11,526.38	530,214.02
2029	Jul 16	530,214.02	11,526.38	0.00	11,526.38	518,687.64	Jan 17	518,687.64	11,526.38	0.00	11,526.38	507,161.26
2030	Jul 18	507,161.26	11,526.38	0.00	11,526.38	495,634.88	Jan 19	495,634.88	11,526.38	0.00	11,526.38	484,108.50
2031	Jul 20	484,108.50	11,526.38	0.00	11,526.38	472,582.12	Jan 21	472,582.12	11,526.38	0.00	11,526.38	461,055.74
2032	Jul 22	461,055.74	11,526.38	0.00	11,526.38	449,529.36	Jan 23	449,529.36	11,526.38	0.00	11,526.38	438,002.98
2033	Jul 24	438,002.98	11,526.38	0.00	11,526.38	426,476.60	Jan 25	426,476.60	11,526.38	0.00	11,526.38	414,950.22
2034	Jul 26	414,950.22	11,526.38	0.00	11,526.38	403,423.84	Jan 27	403,423.84	11,526.38	0.00	11,526.38	391,897.46
2035	Jul 28	391,897.46	11,526.38	0.00	11,526.38	380,371.08	Jan 29	380,371.08	11,526.38	0.00	11,526.38	368,844.70
2036	Jul 30	368,844.70	11,526.38	0.00	11,526.38	357,318.32	Jan 31	357,318.32	11,526.38	0.00	11,526.38	345,791.94
2037	Jul 32	345,791.94	11,526.38	0.00	11,526.38	334,265.56	Jan 33	334,265.56	11,526.38	0.00	11,526.38	322,739.18
2038	Jul 34	322,739.18	11,526.38	0.00	11,526.38	311,212.80	Jan 35	311,212.80	11,526.38	0.00	11,526.38	299,686.42
2039	Jul 36	299,686.42	11,526.38	0.00	11,526.38	288,160.04	Jan 37	288,160.04	11,526.38	0.00	11,526.38	276,633.66
2040	Jul 38	276,633.66	11,526.38	0.00	11,526.38	265,107.28	Jan 39	265,107.28	11,526.38	0.00	11,526.38	253,580.90
2041	Jul 40	253,580.90	11,526.38	0.00	11,526.38	242,054.52	Jan 41	242,054.52	11,526.38	0.00	11,526.38	230,528.14
2042	Jul 42	230,528.14	11,526.38	0.00	11,526.38	219,001.76	Jan 43	219,001.76	11,526.38	0.00	11,526.38	207,475.38
2043	Jul 44	207,475.38	11,526.38	0.00	11,526.38	195,949.00	Jan 45	195,949.00	11,526.38	0.00	11,526.38	184,422.62
2044	Jul 46	184,422.62	11,526.38	0.00	11,526.38	172,896.24	Jan 47	172,896.24	11,526.38	0.00	11,526.38	161,369.86
2045	Jul 48	161,369.86	11,526.38	0.00	11,526.38	149,843.48	Jan 49	149,843.48	11,526.38	0.00	11,526.38	138,317.10
2046	Jul 50	138,317.10	11,526.38	0.00	11,526.38	126,790.72	Jan 51	126,790.72	11,526.38	0.00	11,526.38	115,264.34
2047	Jul 52	115,264.34	11,526.38	0.00	11,526.38	103,737.96	Jan 53	103,737.96	11,526.38	0.00	11,526.38	92,211.58
2048	Jul 54	92,211.58	11,526.38	0.00	11,526.38	80,685.20	Jan 55	80,685.20	11,526.38	0.00	11,526.38	69,158.82
2049	Jul 56	69,158.82	11,526.38	0.00	11,526.38	57,632.44	Jan 57	57,632.44	11,526.38	0.00	11,526.38	46,106.06
2050	Jul 58	46,106.06	11,526.38	0.00	11,526.38	34,579.68	Jan 59	34,579.68	11,526.38	0.00	11,526.38	23,053.30
2051	Jul 60	23,053.30	11,526.38	0.00	11,526.38	11,526.92	Jan 61	11,526.92	11,526.92	0.00	11,526.92	.00

# APPENDIX K

## Leyde, Ron

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**From:** Walder, Charles  
**Sent:** Friday, June 10, 2022 8:30 AM  
**To:** Leyde, Ron  
**Subject:** FW: Follow-up from meeting  
**Attachments:** Chardon WWTP Pay #13 submission.pdf; \$28K assessment amortization sched 1.33% Chardon 06\_02\_22.pdf; OWDA-WPCLF-DEFA loan amortization schedule 06\_02\_22 (003).pdf

Ron,

Please vet this and try to make sense out of it.

Chuck

**From:** McMahan, Pamela <pmcmahan@gcauditor.com>  
**Sent:** Friday, June 10, 2022 8:07 AM  
**To:** Walder, Charles <cwalders@geauga.oh.gov>  
**Subject:** FW: Follow-up from meeting

FYI-

**From:** Jim Laudato <[jim@912teambuilder.com](mailto:jim@912teambuilder.com)>  
**Sent:** Friday, June 10, 2022 7:12 AM  
**To:** auditor <[auditor@CO.GEAUGA.OH.US](mailto:auditor@CO.GEAUGA.OH.US)>  
**Subject:** Fwd: Follow-up from meeting

**This email contains an attached file!**

This email has attached file(s). These files can contain a virus. Use caution when opening this file, or do not open this file at all if you did not expect to receive it.

- Helpdesk

**This email contains a link!**

This email contains a World Wide Web link. Use caution when following links as they could open malicious web sites.

- Helpdesk

Good morning! Here's the information I received from Steve at the DWR. Please let me know what you think. Thanks

Get [Outlook for iOS](#)

**From:** Steven Oluic <[steveno@gcdwr.org](mailto:steveno@gcdwr.org)>  
**Sent:** Monday, June 6, 2022 4:53:26 PM  
**To:** Jim Laudato <[jim@912teambuilder.com](mailto:jim@912teambuilder.com)>  
**Cc:** Gerry Morgan ([gmorgan@co.geauga.oh.us](mailto:gmorgan@co.geauga.oh.us)) <[gmorgan@co.geauga.oh.us](mailto:gmorgan@co.geauga.oh.us)>  
**Subject:** FW: Follow-up from meeting

Hi Jim,



Sorry for the tardiness, but I thought Gerry was going to provide some information. Here is what I have right now that I can readily provide to you.

- The pay application from the contractor that lists all of the expenses and work done, most thorough & recent one.
- Amortization table for County's OWDA-WPCLF-DEFA loan.
- Amortization table for the \$28,000 special assessment per resident.
- The OWPC \$700,000 loan is separate from the OWDA-WPCLF-DEFA loan. It is a 20 year loan at 0%. This is \$35,000 yr.

I will look at other points in your email this week.

Steve

**From:** Jim Laudato <[jim@912teambuilder.com](mailto:jim@912teambuilder.com)>  
**Sent:** Friday, May 27, 2022 12:24 PM  
**To:** Steven Oluic <[steveno@gcdwr.org](mailto:steveno@gcdwr.org)>; Morgan, Gerry <[gmorgan@co.geauga.oh.us](mailto:gmorgan@co.geauga.oh.us)>  
**Cc:** auditor <[auditor@co.geauga.oh.us](mailto:auditor@co.geauga.oh.us)>; [berkshire44024@gmail.com](mailto:berkshire44024@gmail.com)  
**Subject:** Follow-up from meeting

Hello Steve and Gerry,

Would it be possible to obtain a few documents related to Chardon Township WWTP project?

A full accounting from inception including all appropriations, funding, and expenses.

A breakdown of the estimated sewer bill including capital costs reimbursement and general operations and any other details.

A breakdown of the loan costs and expected payoff date. I'm interested in the total interest that will be paid vs what we are being charged.

Request a freeze of any increase to the sewer bill for 60 months

A provision that our assessment costs be recalculated if anyone ties into our WWTP

As always, I am open to a meeting.

Steve I especially want to thank you for your service as we reflect on Memorial Day and the reason, we can make these statements and have these assemblies in this great country that you sacrificed for. To all serviceman and woman. I don't take this privilege lightly. Thank you!

Jim  
440-487-4823

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\*\*\*\*\*

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Date: 03/01/2022

Contractor Trax Construction Co.  
30701 Euclid Ave.  
Wickliffe, OH 44092

Owner Geauga County Commissioner  
470 Center St. Building #4  
Chardon, OH 44024

Project: Chardon Twp Wastewater Treatment Plant & Sewers Project P1404

PAY REQUEST #13

Time Period Through January, 28, 2022

Item No.	Description	Cty	Unit	Unit Price	Total	Previous Complete	Period Quantity	Complete This Period	Total Complete	Total Qty. Complete
Item 1	Preconstruction DVD/Bond									
	Bond	1.00	LS	46,800.00	46,800.00	46,800.00		0.00	46,800.00	1.00
	Precon DVD	1.00	LS	2,000.00	2,000.00	2,000.00		0.00	2,000.00	1.00
	Equipment Mobilization	1.00	LS	26,326.00	26,326.00	26,326.00		0.00	26,326.00	1.00
Item 2	Temporary Erosion and Sediment Control									
	Silt Fence	1.00	LS	5,000.00	5,000.00	5,000.00		0.00	5,000.00	1.00
	Inspection & Maintenance	1.00	LS	16,406.00	16,406.00	16,406.00		0.00	16,406.00	1.00
	Temp. Seeding	1.00	LS	5,500.00	5,500.00	5,500.00		0.00	5,500.00	1.00
	Construction Entrance, WWTP	1.00	LS	8,500.00	8,500.00	8,500.00		0.00	8,500.00	1.00
Item 3	Selective Demolition									
	House Foundation Removal/Investigation	1.00	LS	3,000.00	3,000.00	3,000.00		0.00	3,000.00	1.00
	Cleaning	1.00	LS	8,855.00	8,855.00	8,855.00		0.00	8,855.00	1.00
	Grubbing	1.00	LS	3,500.00	3,500.00	3,500.00		0.00	3,500.00	1.00
	Positive Drainage, Grading	1.00	LS	10,500.00	10,500.00	10,500.00		0.00	10,500.00	1.00
	Relocate Existing Shed	1.00	LS	3,400.00	3,400.00	3,400.00		0.00	3,400.00	1.00
	Survey and Layout	1.00	LS	26,294.00	26,294.00	26,294.00		0.00	26,294.00	1.00
Item 4	Home Grinder Pump Stations with Lateral Kits									
Item 5	6 Inch Sanitary Sewer Lateral Complete	3,428.00	Feet	65.00	222,820.00	219,301.55		0.00	219,301.55	3,373.87
Item 6	6 Inch Sanitary Sewer Lateral Bored & Jacked	909.00	Feet	455.00	413,595.00	321,885.00		0.00	321,885.00	707.00
Item 7	8 Inch Sanitary Sewer (0 to 8 Foot Depth)	5,038.00	Feet	89.00	448,382.00	446,790.68		0.00	446,790.68	5,020.12
Item 8	8 Inch Sanitary Sewer (0 to 8 Foot Depth) Bored & Jacked	49.00	Feet	455.00	22,285.00	27,300.00		0.00	27,300.00	60.00
Item 9	8 Inch Sanitary Sewer (Over 8 Foot to 10 Foot in Depth)	3,999.00	Feet	94.00	375,906.00	374,582.48		0.00	374,582.48	3,984.92
Item 10	8 Inch Sanitary Sewer (Over 8 Foot to 10 Foot in Depth) Bored & Jacked	96.00	Feet	455.00	43,680.00	36,400.00		0.00	36,400.00	80.00
Item 11	8 Inch Sanitary Sewer (Over 10 Foot to 12 Foot in Depth)	2,135.00	Feet	99.00	211,365.00	210,476.97		0.00	210,476.97	2,128.03
Item 12	8 Inch Sanitary Sewer (Over 10 Foot to 12 Foot in Depth) Bored & Jacked	115.00	Feet	455.00	52,325.00	63,700.00		0.00	63,700.00	140.00
Item 13	Rock Excavation	300.00	CY	33.00	9,900.00	32,306.01		0.00	32,306.01	978.97
Item 14	Television Sanitary Sewer	15,769.00	Feet	4.00	63,076.00	61,967.76		0.00	61,967.76	15,491.94
Item 15	Sanitary Manhole	39.00	Each	4,644.00	181,116.00	181,116.00		0.00	181,116.00	39.00
Item 16	Sanitary Drop Manhole	2.00	Each	2,000.00	4,000.00	4,000.00		0.00	4,000.00	2.00
Item 17	Protective Coatings									
	Painting of Interior-Operations Building	1.00	LS	11,622.00	11,622.00	10,459.60		0.05	11,040.90	0.95
	Labeling	1.00	LS	3,000.00	3,000.00	0.00		0.95	2,850.00	0.95

Item 18	Painting of Piping in Operations Building Piping Improvements Fittings, Pipe, Supports Hardware	1.00 LS	3,800.00	3,800.00	3,610.00	0.00	3,610.00	0.95
	Above & Below Ground Piping at WWTP	1.00 LS	41,200.00	41,200.00	26,780.00	14,420.00	41,200.00	1.00
	Site Restoration/Improvement	1.00 LS	5,000.00	5,000.00	4,250.00	750.00	5,000.00	1.00
	Temporary Fence	1.00 LS	14,279.00	14,279.00	14,279.00	0.00	14,279.00	1.00
Item 19	Gravel Drive and Pipe at Lift Station	1.00 LS	17,000.00	17,000.00	17,000.00	0.00	17,000.00	1.00
	SWPPP Removal	1.00 LS	55,000.00	55,000.00	55,000.00	0.00	55,000.00	1.00
	Topsoil and Grading at WWTP	1.00 LS	11,800.00	11,800.00	11,800.00	0.00	11,800.00	1.00
	Geogrid Under Drive, WWTP	1.00 LS	4,500.00	4,500.00	4,500.00	0.00	4,500.00	1.00
	Concrete Drive, WWTP	1.00 LS	26,620.00	26,620.00	26,620.00	0.00	26,620.00	1.00
	Asphalt Trench Repairs, Sewer	1.00 LS	3,800.00	3,800.00	3,800.00	0.00	3,800.00	1.00
	Landscaping, WWTP	1.00 LS	118,000.00	118,000.00	118,000.00	0.00	118,000.00	1.00
	Site Clearing (Not Inclusive of WWTP Site)	1.00 LS	165,360.00	165,360.00	165,360.00	0.00	165,360.00	1.00
Item 20	Water Supply Well Improvements	1.00 LS	19,000.00	19,000.00	19,000.00	0.00	19,000.00	1.00
	Drill Well	1.00 LS	8,200.00	8,200.00	8,200.00	0.00	8,200.00	1.00
	Treatment System	1.00 LS	20,000.00	20,000.00	20,000.00	0.00	20,000.00	1.00
	Start Up	1.00 LS	5,000.00	5,000.00	5,000.00	0.00	5,000.00	1.00
Item 21	Chemical Feed System	1.00 LS	1,940.00	1,940.00	0.00	1,940.00	1,940.00	1.00
	Mack Industries-Subcontractor Assistance	1.00 LS	25,552.00	25,552.00	24,274.40	0.00	24,274.40	0.95
	Package Wastewater Treatment Plant	1.00 LS	4,708.00	4,708.00	4,472.60	235.40	4,708.00	1.00
Item 22	Mack Industries-Sub	1.00 LS	425,106.00	425,106.00	425,106.00	0.00	425,106.00	1.00
	Excavation & Prep Assistance	1.00 LS	52,599.49	52,599.49	52,599.49	0.00	52,599.49	1.00
Item 23	Automatic Backwash Disc Filter Equipment	1.00 LS	4,500.00	4,500.00	4,500.00	0.00	4,500.00	1.00
	Disc Filter Systems Assistance	1.00 LS	210,000.00	210,000.00	198,700.00	0.00	198,700.00	0.95
Item 24	Analytical Equipment	1.00 LS	22,000.00	22,000.00	20,900.00	1,100.00	22,000.00	1.00
	Mack Industries-Sub Assistance	1.00 LS	20,988.00	20,988.00	19,938.60	0.00	19,938.60	0.95
Item 25	UV Disinfection Improvements	1.00 LS	3,930.00	3,930.00	3,733.50	196.50	3,930.00	1.00
	UV System & Piping	1.00 LS	25,400.00	25,400.00	24,384.00	0.00	24,384.00	0.96
	Testing & Calibration Installation	1.00 LS	1,500.00	1,500.00	0.00	1,500.00	1,500.00	1.00
Item 26	Post-Aeration Chamber	1.00 LS	6,310.00	6,310.00	6,310.00	0.00	6,310.00	1.00
	Mack Industries-Sub Assistance	1.00 LS	74,415.00	74,415.00	74,415.00	0.00	74,415.00	1.00
Item 27	Sampling Manhole and Trash Trap	1.00 LS	12,140.00	12,140.00	12,140.00	0.00	12,140.00	1.00
	Mack Industries-Sub Assistance	1.00 LS	22,223.00	22,223.00	22,223.00	0.00	22,223.00	1.00
Item 28	Proposed Lift Station	1.00 LS	10,003.00	10,003.00	10,003.00	0.00	10,003.00	1.00

Item 29	Mack Industries-Sub	1.00 LS	113,102.00	113,102.00	113,102.00	0.00	113,102.00	1.00
	Electrical	1.00 LS	5,000.00	5,000.00	4,750.00	0.00	4,750.00	0.95
	Lift Station- Excavation & Assistance	1.00 LS	47,324.00	47,324.00	47,324.00	0.00	47,324.00	1.00
	Valve Vault	1.00 LS	4,500.00	4,500.00	4,500.00	0.00	4,500.00	1.00
	Electrical Improvements	1.00 LS	239,000.00	239,000.00	218,943.12	0.08	238,063.12	1.00
	Electrical Sub-Herbst	1.00 LS	12,499.00	12,499.00	12,499.00	0.00	12,499.00	1.00
	Excavation & Assistance	1.00 LS	30,000.00	30,000.00	30,000.00	0.00	30,000.00	1.00
	Generator	1.00 LS	1,500.00	1,500.00	0.00	1.00	1,500.00	1.00
	Start Up & Misc.	1.00 LS	35,200.00	35,200.00	29,920.00	0.10	33,440.00	0.95
Item 30	Mechanical Improvements	1.00 LS	13,014.00	13,014.00	11,061.90	0.15	13,014.00	1.00
	HVAC Sub-Paradise Inc.	1.00 LS	21,000.00	21,000.00	21,000.00	0.00	21,000.00	1.00
	Assistance	1.00 LS	36,000.00	36,000.00	36,000.00	0.00	36,000.00	1.00
Item 31	Structural Improvements	1.00 LS	77,000.00	77,000.00	77,000.00	0.00	77,000.00	1.00
	Foundation	1.00 LS	33,000.00	33,000.00	33,000.00	0.00	33,000.00	1.00
	Slab, Frost Slabs and Chases	1.00 LS	51,000.00	51,000.00	51,000.00	0.00	51,000.00	1.00
	Masonry & Split Face Block	1.00 LS	32,000.00	32,000.00	32,000.00	0.00	32,000.00	1.00
	Hollow Core Plank Roof and Crane	1.00 LS	3,000.00	3,000.00	3,000.00	0.00	3,000.00	1.00
	Roofing	1.00 LS	45,340.00	45,340.00	45,340.00	0.00	45,340.00	1.00
	Doors, Structural Steel	1.00 LS	8,500.00	8,500.00	8,500.00	0.00	8,500.00	1.00
	Misc. Accessories	1.00 LS	35,000.00	35,000.00	33,250.00	0.05	35,000.00	1.00
	Site Work (Excavation/Embankment)	1.00 LS	50,000.00	50,000.00	11,607.66	0.00	11,607.66	0.23
	Downspouts & Underdrain	1.00 LS	50,000.00	50,000.00	0.00	0.00	0.00	0.00
	Plumbing	1.00 LS	450,000.00	450,000.00	409,652.86	0.03	422,496.40	0.94
Item 32	Electric Utility Allowance	1.00 LS	29,124.00	29,124.00	0.00	0.00	0.00	0.00
Item 33	Gas Utility Allowance	1.00 LS	35,243.35	35,243.35	0.00	0.00	0.00	0.00
Item 34	Project Contingency Allowance	1.00 LS	6,014.60	6,014.60	0.00	0.00	0.00	0.00
A1	Alternate No. 1-Deduct for Asphalt Pavement to Replace Concrete	1.00 LS	1,206.32	1,206.32	0.00	0.00	0.00	0.00
	TOTALS		5,077,215.49	4,809,716.39			64,258.64	4,873,975.03

LINE ITEM	TTL	4,873,975.03
CHANGES		0.00
CREDITS		0.00
TTL COMPLETE		4,873,975.03
Retainage		54,409.58
Less Inspection		0.00

**APPROVED CHANGE ORDERS**

1	Imported #304R Fill Material for Operations Building	1.00 LS	35,243.35
3	Utilize Wyes in lieu of Tees for Mainline lateral Connections (RFI 2)	1.00 LS	6,014.60
4	Fence Magisterial Upcharge	1.00 LS	1,206.32
9	Rock Issue at Lateral Borings-Helmut Rd	1.00 LS	92,874.60
9-a-REV1	Rock Issue at Lateral Borings-HN 10844 Thwing Rd	1.00 LS	20,746.00
10a	10922 Thwing Rd Bore Pit (Rock)	1.00 LS	2,136.04
10b	10923 Thwing Rd Bore Pit (Rock)	1.00 LS	2,733.13
10c	10924 Thwing Rd Bore Pit (Rock)	1.00 LS	1,946.58
10d	10925 Thwing Rd Bore Pit (Rock)	1.00 LS	2,356.10
12	Roofing Credit	1.00 LS	-867.00
14	Casing Bore at HN 10864 (Rock)	1.00 LS	1540.09



Less Previous Payments	4,605,306.81
<b>TOTAL DUE</b>	<b>214,288.64</b>

14a	Casing Bore at HN 10864 (Rock)-LSMA/Vent Pipe Installation	1.00	LS	1,250.98
15-REV1	Additional Clearing Due to Fowlers Mill Sewer Revision	1.00	LS	17,314.90
16	Additional Electrical Duct Bank Material	1.00	LS	2,827.11
17	Adjust MH HOW-03 to grade (STA 408+00)	1.00	LS	872.58
13	Gas Line-See Email (Sent by Jeff Busch)	1.00	LS	4,481.55
13a	Gas Line-See Email (Sent by Jeff Busch)	1.00	LS	2,777.08
13b	Gas Line-See Email (Sent by Jeff Busch)	1.00	LS	583.93
13c	Gas Line-See Email (Sent by Jeff Busch)	1.00	LS	1,820.45
13d	Gas Line-See Email (Sent by Jeff Busch)	1.00	LS	6,878.45
18	Pipes in Conflict with 8" Sewer Installation STA 417+18 Howard	1.00	LS	7,545.42
18a	Pipes in Conflict with 8" Sewer Installation STA 417+18 Howard Reinstall Existing RCP	1.00	LS	5,364.10
23	Unverified Line at HN 10973	1.00	LS	1,158.00
24	Push Casing Past Utility Pole for Sewer Installation	1.00	LS	6,709.32
25	Unverified Conflict STA 31+34 Thwing RD	1.00	LS	879.52
25a	Unverified Conflict STA 31+34 Thwing RD HN-10935 Henning (STA 116+09 to 116+40) - Misc Sewer Connections	1.00	LS	4,512.50
26	Connections	1.00	LS	584.71
27	Undercut unstable ground at Packaged Treatment Plant	1.00	LS	3,585.99
28	Enclose ditch with 24-inch Pipe (HN-10973)	1.00	LS	7,088.56
29	Henning Drive, Hit Existing 8" Storm Pipe	1.00	LS	8,132.12
30	Common Line STA 211+01 (Helmut)	1.00	LS	4,546.64
31	Service Work- Thwing Rd (Illuminating Co.)	1.00	LS	5,579.06
32	Thwing Rd Ditch Enclosures	1.00	LS	19,616.57
33a	Additional Labor/Equipment Costs for Sewer Installation, North side of Thwing Rd, Approx 504 LF	1.00	LS	29,399.38
33b	Additional Material Costs and Other Items (Move Sewer to North side of Thwing Rd, Approx 504 LF)	1.00	LS	54,206.95
34	Fix Common Line STA 109+17	1.00	LS	4,425.75
35	Additional Lateral STA 101+70	1.00	LS	4,564.98
36	(6-15-21) Driveway Undercut- Auburn Rd.	1.00	LS	5,255.82
36a(Quote)	(6-11-21) Removal of Failed/Substandard Soils at Auburn	1.00	LS	8,245.61
38	(5-25-21) HN-10983 Henning - Yard Drain	1.00	LS	1,760.83
40	(6-25-21) Additional Pavement Removal/Replacement	1.00	LS	21,042.72
41	(6-15-21) Utility Riser Feeder Location Change	1.00	LS	6,028.60
42	(6-25-21) Asphalt Credit from Change Order 33b	1.00	LS	-14,008.61
43	(6-29-21) Additional Concrete Walkway at Package Plant	1.00	LS	1,141.79
44	(6-29-21) Additional Well Abandonment	1.00	LS	646.88
45	Revised Pump Size for Well	1.00	LS	-763.06
46	Building	1.00	LS	2,112.17
47	(7-29-21) Additional 8" of #304 Aggregate on top of Geogrid	1.00	LS	4,172.65
48	(8-2-21) Additional Tree Removal (NW Corner of Op Building)	1.00	LS	1,868.49
49	(10-25-21) Saw Cut and Seal Concrete Joints	1.00	LS	9,216.79
50	(10-25-21) Gas Service Regulators	1.00	LS	1,943.50
51rev2	(11-10-21) Additional Cable for Mission's Panel	1.00	LS	4,701.80

52 (12-7-21) Generator Exhaust Revisions 7,247.86 PR 13  
54 (1-14-22) Chemical Clean System Wiring 883.78 PR 13

1.00 LS  
1.00 LS

**PENDING CHANGE ORDERS**

None

**Total: 0.00**



Submitted By: \_\_\_\_\_  
Richard Gapiński, TRAX Construction Company

Date: 3/2/2022

Approved By: \_\_\_\_\_  
GCDWR

Date: \_\_\_\_\_

# APPENDIX L



Disbursement #	Request #	Account	Amount	5022	460	OPWC
6/14/2021 Disbursement #3		Trax Construction	255,000.00	5022	460	OPWC
6/15/2021 Request #6	#1095591	Trax Construction	62,434.60	5022	805	County
6/17/2021 Disbursement		Trax Construction	214,807.30			8983
7/22/2021 Disbursement		Technical Services	22,983.52	5004	452	OWDA
7/22/2021 Disbursement #4			62,434.60	5022	413	OPWC
7/27/2021 Request #7	#1097823	Trax Construction	195,000.00	5022	805	County
7/29/2021 Disbursement		Trax Construction	158,161.48			8983
8/5/2021 Disbursement		Trax Construction	317,403.54			8983
8/31/2021 Disbursement #5			195,000.00	5022	460	OPWC
9/16/2021 Disbursement		Trax Construction	43,149.76			8983
10/7/2021 Disbursement		Technical Services	26,745.48	5004	452	OWDA
12/9/2021 Disbursement		Trax Construction	570,562.62			8983
1/13/2022 Disbursement		Trax Construction	88,935.29			8983
1/27/2022 Disbursement		Technical Services	30,743.67	5004	452	OWDA
3/24/2022 Disbursement		Trax Construction	64,258.64			8983
3/31/2022 Disbursement		Trax Construction	150,000.00			8983
5/5/2022 Disbursement		Technical Services	46,744.93	5004	452	OWDA
5/26/2022 Disbursement		Technical Services	1,572.48	5004	452	OWDA
6/30/2022		Accumulated Capitalized Interest	13,443.55			8983
			5,968,702.71			4,819,565.44 Trax Total

Account	Principal	Payments	Per OWDA
OWDA Loan #8983	4,404,283.64	75,071.57	75,071.57
OPWC Grant and Loan	4,404,283.64	From OWDA Loan Paperwork	
	1,000,000.00		
	5,479,355.21		

Account	Expensed	Projected	Not Submitted	Submitted
Glaus Pyle Schomer Burns (Engineering)	573,166.32	573,166.32	9,816.85	563,349.47
Solar Testing Laboratories (Geotech Testing)	8,365.00	8,365.00	8,365.00	0.00
D.B. Kosie & Associates (Survey)	4,032.50	4,032.50	4,032.50	0.00
MVC Limited (Photo Files)	5,800.00	5,800.00	5,800.00	0.00
Lawyers Title Agency (Land/Easement)	70,787.80	70,787.80	70,787.80	70,787.80
OWDA Fees and Capitalized Int	25,652.50	25,652.50	0.00	25,652.50
Trax Reporting thru 1/28/2022	4,873,975.03	5,077,215.49	54,409.59	4,819,565.44
	5,561,779.15	5,561,779.15	765,019.61	82,423.94
	4,819,565.44			0.00
	54,409.59			0.00
	4,873,975.03			0.00

Account	Expensed	Projected	Not Submitted	Submitted
Glaus Pyle Schomer Burns (Engineering)	573,166.32	573,166.32	9,816.85	563,349.47
Solar Testing Laboratories (Geotech Testing)	8,365.00	8,365.00	8,365.00	0.00
D.B. Kosie & Associates (Survey)	4,032.50	4,032.50	4,032.50	0.00
MVC Limited (Photo Files)	5,800.00	5,800.00	5,800.00	0.00
Lawyers Title Agency (Land/Easement)	70,787.80	70,787.80	70,787.80	70,787.80
OWDA Fees and Capitalized Int	25,652.50	25,652.50	0.00	25,652.50
Trax Reporting thru 1/28/2022	4,873,975.03	5,077,215.49	54,409.59	4,819,565.44
	5,561,779.15	5,561,779.15	765,019.61	82,423.94
	4,819,565.44			0.00
	54,409.59			0.00
	4,873,975.03			0.00

Account	Expensed	Projected	Not Submitted	Submitted
Glaus Pyle Schomer Burns (Engineering)	573,166.32	573,166.32	9,816.85	563,349.47
Solar Testing Laboratories (Geotech Testing)	8,365.00	8,365.00	8,365.00	0.00
D.B. Kosie & Associates (Survey)	4,032.50	4,032.50	4,032.50	0.00
MVC Limited (Photo Files)	5,800.00	5,800.00	5,800.00	0.00
Lawyers Title Agency (Land/Easement)	70,787.80	70,787.80	70,787.80	70,787.80
OWDA Fees and Capitalized Int	25,652.50	25,652.50	0.00	25,652.50
Trax Reporting thru 1/28/2022	4,873,975.03	5,077,215.49	54,409.59	4,819,565.44
	5,561,779.15	5,561,779.15	765,019.61	82,423.94
	4,819,565.44			0.00
	54,409.59			0.00
	4,873,975.03			0.00

Additional interest will be accrued

5022 Revenues	1,515,000.00	489,347.50	Revenues exceed Reported Expenses
5022 Trax	1,000,000.00	515,000.00	Seed Money
5022 Others	9,832.50	-25,652.50	OWDA Fees and Capitalized Interest
5022 Cash Balance	505,167.50	0.00	Balanced to OWDA Fees above
<hr/>			
Trax Project Total Remaining	203,240.46		
Actual Expense Above	5,561,779.15		
<b>Total Actual Project</b>	<b>5,765,019.61</b>		

# APPENDIX M

Board of County Commissioners, Geauga County, Ohio

Date: June 28, 2022  
Resolution: #22-121

**RESOLUTION APPROVING AMERICAN  
RESCUE PLAN ACT OF 2021 EXPENDITURE**

**WHEREAS**, The President of the United States signed into law the American Rescue Plan Act of 2021 (ARPA) on March 11, 2021; and

**WHEREAS**, ARPA provides money to States, Counties and Municipalities to address the continuing impact of COVID-19 on the economy, public health, state and local governments, individuals and businesses; and

**WHEREAS**, the County has received a distribution of monies from the ARPA; and

**WHEREAS**, Title VI section 603(c)(1)(D) of the Federal Register provides for ARPA funds to make necessary investments in water, sewer or broadband infrastructure; and

**WHEREAS**, the Board of Commissioners through the Department of Water Resources has constructed a public sanitary sewer and wastewater treatment plant in Chardon Township; and

**WHEREAS**, it is necessary to have the property owners connect to the sewer system in a timely manner to eliminate the public health emergency of failing septic systems within the Berkshire Heights subdivision;

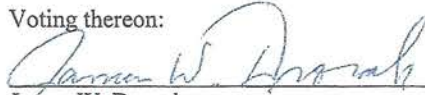
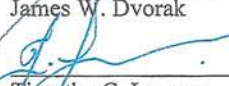
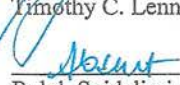
**NOW, THEREFORE, BE IT RESOLVED** that the Board of Commissioners approves the use of ARPA funds to provide grants to the property owners within the Berkshire Heights subdivision up to **\$8,000.00 per service connection**.

**BE IT FURTHER RESOLVED**, that the Board of County Commissioners approves the use of ARPA funds to reimburse the Department of Water Resources **\$350.00 per service connection** to allow the Department to waive the permit application and inspection fee normally charged by the department for service connections.

**BE IT FURTHER RESOLVED**, that the Board of County Commissioners requests orders the Department of Water Resources to establish a program for providing the grants to the property owners with a termination date on which connections after that date will not be covered and a method for tracking installations and payment from the grant.

**BE IT FURTHER RESOLVED**, that the Board of County Commissioners instructs the County Auditor to transfer **\$904,000.00** from the ARPA fund to an appropriate fund within Water Resources and when the time for the grant ends as established above by Water Resources the remaining funds shall be transferred back to the ARPA funds account.

**BE IT FURTHER RESOLVED**, that this Resolution becomes part of the permanent record of the Board of Commissioners of Geauga County, Ohio.

Voting thereon:	
 James W. Dvorak	
 Timothy C. Lennon	
 Ralph Spidalieri	

Vote:	
	<u>Yes</u>
	<u>YES</u>

Handwritten calculations:

$$8,000 \times 113 = 904,000$$

$$+ 350 \times 113 = 39,550$$


---

Total = 943,550

?

I, Christine Blair, Commissioners' Clerk of the Board of County Commissioners Geauga County, Ohio certify that the foregoing is a true and correct copy of a resolution adopted at a legally convened Board meeting held on June 28, 2022.

  
Christine Blair, Commissioners' Clerk





# APPENDIX N

## Leyde, Ron

---

**From:** Morgan, Gerry  
**Sent:** Monday, August 22, 2022 12:09 PM  
**To:** Leyde, Ron  
**Subject:** RE: revised ARPA resolution for Chardon Twp Sewer project service connections

Thanks Ron;

Bumping the blanket exemption up to \$904,000 is a bit more of jump than we would like to see, we will adjust the resolution for tomorrow to be \$200,000 limit. With the cost estimates per connection coming in between \$5,000-\$6,000 that gives us cost space for 30 - 40 connections at a time. If it starts to become an issue as we move forward we will reevaluate the limit.

Gerry Morgan  
County Administrator  
Geauga County

-----Original Message-----

**From:** Leyde, Ron <RLeyde@geauga.oh.gov>  
**Sent:** Monday, August 22, 2022 11:50 AM  
**To:** Morgan, Gerry <GMorgan@CO.GEAUGA.OH.US>  
**Subject:** RE: revised ARPA resolution for Chardon Twp Sewer project service connections  
**Importance:** High

Good Morning Gerry,

This looks like a good procedure to me. We certainly want Water Resources to be the point on approving acceptable work and approval of payment. We would ask that Water Resources identifies the Parcel Number on the submitted invoices so that we may be able to track the amounts spent for each parcel and grand total.

Is there any chance we can get a one time approval of a single blanket for these costs. I see on the session agenda that the Commissioners will be approving the allowance of blankets to be up to \$150,000 in the ARPA Fund. Could they allow a single blanket of \$904,000 for the Berkshire Heights issue so that we may be able to keep all of the costs in one singular place? We need to utilize blankets as we know there will be multiple vendors, but having multiple blankets in the same line item is not allowed and may become complicated if we get a rash of residents submitting all at once. If we have one "extra large" blanket (only for this purpose) we could encumber it all and be taken care of from audit and reporting purposes.

Please let me know if you have any questions.

Thank you,

Ronald H. Leyde  
Chief Deputy Auditor  
Geauga County Auditor's Office  
Auditor Charles E. Walder  
231 Main Street, Suite 1A  
Chardon, OH 44024



Ph: 440-279-1600 Direct: 440-279-1606  
Fax: 440-279-2184

-----Original Message-----

From: Morgan, Gerry <GMorgan@CO.GEAUGA.OH.US>  
Sent: Wednesday, August 17, 2022 1:46 PM  
To: Leyde, Ron <RLeyde@geauga.oh.gov>  
Subject: RE: revised ARPA resolution for Chardon Twp Sewer project service connections

Thanks Ron;

I will get with Adrian and Laura to get the Prosecutor's signoff and the certification of the funds for the Resolution so we can get this on next week's session.

I believe there is still some question about the process for the payment to the contractors once the service connection has been completed. My proposal for that process is outlined below for review:

Property owner obtains quotes for the work and submits them to Water Resources for review.  
Water Resources reviews the quotes to ensure they are quality/reputable quotes and determines the best quote.  
Water Resources notifies the property owner which quote is acceptable and the amount that will be covered (remember the approval is for up to \$8,000 being covered).  
Water Resources will verify the contractor is a listed vendor in the County's system and if necessary obtain the vendor information necessary to make them a vendor in the system.  
At the same time the Auditor's office will be notified of which quote and the amount of the quote that was approved and sent to the Property Owner. This way the Auditor's office will know the amount expected to be paid. (understand there may be a need to amend the actual cost if unforeseen circumstances occur). It is my understanding that blankets will be utilized for this the same way blankets were utilized for paying out CARES funds, which I believe the Commissioners will need approve an increase in blanket amounts like was done with CARES funds.  
When the work is complete the contractor will submit the bill to Water Resources where it will be verified the work is complete and the invoice is appropriate to pay.  
Water Resources will then submit the invoice to the Auditor's Office for payment to the contractor.  
The Auditor's office will submit payment directly to the contractor.

Does this seem adequate or am I missing steps in the process, please let me know?

Thanks again for your help on this.

Gerry Morgan  
County Administrator  
Geauga County

-----Original Message-----

From: Leyde, Ron <RLeyde@geauga.oh.gov>  
Sent: Wednesday, August 17, 2022 10:26 AM  
To: Morgan, Gerry <GMorgan@CO.GEAUGA.OH.US>  
Subject: RE: revised ARPA resolution for Chardon Twp Sewer project service connections

Good Morning Gerry,

It appears that as long as the Prosecutor's Office is in agreement, this resolution will provide the mechanism to issue the ARPA funds properly. Please let me know if you have any questions.

Thank you,

Ronald H. Leyde  
Chief Deputy Auditor  
Geauga County Auditor's Office  
Auditor Charles E. Walder  
231 Main Street, Suite 1A  
Chardon, OH 44024  
Ph: 440-279-1600 Direct: 440-279-1606  
Fax: 440-279-2184

-----Original Message-----

From: Morgan, Gerry <GMorgan@CO.GEAUGA.OH.US>  
Sent: Monday, August 15, 2022 10:35 AM  
To: Leyde, Ron <RLeyde@geauga.oh.gov>  
Subject: FW: revised ARPA resolution for Chardon Twp Sewer project service connections

Ron;

Here is a revised version with some additional language regarding payment process and total funds per comments from Laura LaChapelle.

Gerry Morgan  
County Administrator  
Geauga County

-----Original Message-----

From: Morgan, Gerry  
Sent: Friday, August 12, 2022 10:30 AM  
To: Leyde, Ron <RLeyde@geauga.oh.gov>  
Cc: Adrian Gorton (agorton@co.geauga.oh.us) <agorton@co.geauga.oh.us>  
Subject: revised ARPA resolution for Chardon Twp Sewer project service connections

Ron;

Attached is the revised resolution that has been prepared for the Chardon Twp Sewer project service connections use of ARPA funds to cover costs. I have highlighted the paragraphs that were changed / added.

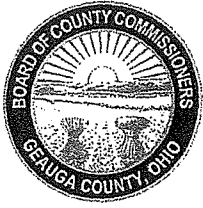
Could you please let me know if this meets the process you were looking for so I can get Prosecutor approval and certification? We need to get this on the August 23 session for approval.

Your help in getting this through is greatly appreciated.

Thank You

Gerard "Gerry" Morgan  
County Administrator  
Prevailing Wage Coordinator  
Geauga County, Ohio  
440-279-1673  
gmorgan@co.geauga.oh.us

# APPENDIX O



# GEAUGA COUNTY BOARD OF COMMISSIONERS

James W. Dvorak Timothy C. Lennon Ralph Spidalieri

470 Center Street, Building 4 • 12611 Ravenwood Drive, Suite 350 • Chardon, Ohio 44024

August 23, 2022

Gerard Morgan, County Administrator  
Gauga County Commissioners Office  
470 Center Street, Building #4  
12611 Ravenwood Dr., Suite 350  
Chardon, OH 44024

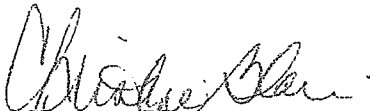
Dear Mr. Morgan:

Please be advised that during session on August 23, 2022 the Board of County Commissioners took the following action:

*Motion:* by Commissioner Spidalieri, seconded by Commissioner Lennon to grant a waiver of the \$25,000.00 limit on Blanket Encumbrances for the American Rescue Plan Fund (#2098) and permit the Auditor's office to open Blankets up to a maximum amount of \$150,000.00 in connection to the Berkshire Heights Subdivision service connections in order to help facilitate the payments to contractors for the installation and associated costs.

Roll Call Vote:	Commissioner Spidalieri	Aye
	Commissioner Lennon	Aye
	Commissioner Dvorak	Aye

Very truly yours,

  
Christine Blair  
Commissioners' Clerk

c: Auditor's Office  
Budget and Finance Manager



# APPENDIX P

## Walder, Charles

---

**From:** Walder, Charles  
**Sent:** Tuesday, August 23, 2022 9:42 AM  
**To:** Walder, Charles  
**Subject:** FW: Parkman Sewer customers  
**Attachments:** Article on Chardon Twp sewer properties.pdf

----- Forwarded message -----

**From:** Morgan, Gerry <[GMorgan@co.geauga.oh.us](mailto:GMorgan@co.geauga.oh.us)>  
**Date:** Tue, Jul 26, 2022, 4:03 PM  
**Subject:** Parkman Sewer customers  
**To:** [hduchschererjr@gmail.com](mailto:hduchschererjr@gmail.com) <[hduchschererjr@gmail.com](mailto:hduchschererjr@gmail.com)>

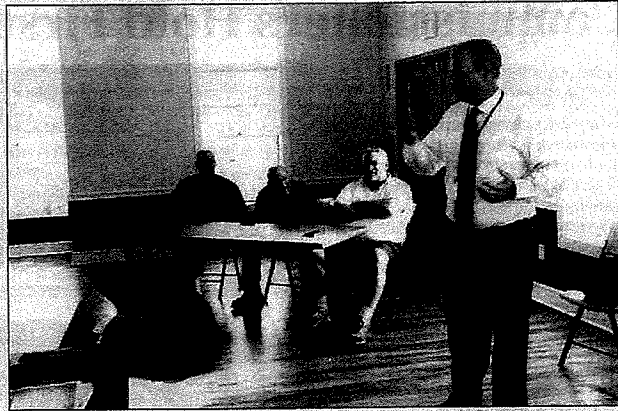
Trustee Duchscherer;

The attached article discuss a recent County sewer project in Geauga County where the sewer costs were accessed to the properties. In reading the article it appears that the Auditor has determined that properties that are subject to sewer systems whereby the property owners are charged for the cost of the sewer are able to receive a 15% reduction on the value of their home thereby reducing the tax burden on the property owner. I realize this has a detrimental effect on the township because it would reduce the taxes paid on other levies such as roads and schools but this could be a help to the property owners who are having trouble with the sewer charges.

Gerard "Gerry" Morgan  
County Administrator  
Sanitary Engineer  
Prevailing Wage Coordinator  
Gauga County, Ohio  
440-279-1673  
[gmorgan@co.geauga.oh.us](mailto:gmorgan@co.geauga.oh.us)







ANN WISHART/KMG

Geauga County Auditor Chuck Walder explained two ways that Berkshire Heights residents can lower the \$28,000 per home tax assessment caused by the need to build a wastewater treatment plant and lines through their development. Also pictured are Chardon Township Trustees, whom Walder thanked for their efforts to help the residents.

## Berkshire Heights Residents Finally Get Some Tax Relief

By ANN WISHART  
ANN@KARLOVECMEDIA.COM

Nearly 100 Berkshire Heights property owners listened very closely July 5 as Geauga County Auditor Chuck Walder explained how his office can help the 113 homeowners save hundreds of dollars in taxes a year.

When he stood in front of the crowd at the Munson Township Community Center, he was sympathetic to their plight.

"I want to apologize on behalf of the county for what you've been through the last nine years," Walder said. The meeting was held in the center to accommodate the large crowd from Berkshire Heights, which is located in neighboring Chardon Township.

Residents of the subdivision have been in financial limbo since the Ohio Environmental Protection Agency decreed they all must abandon their septic systems and tie into a new wastewater treatment plant that costed the county \$5.7 million to build. The county is assessing the property owners for \$3.1 million of that amount.

Originally, each property owner owed about \$28,000 to be assessed to the parcel via property taxes over 30 years at 1.85% interest. The average increase on the tax duplicate would be about \$1,200 per year, he said.

"My objective has been to help offset that.

I can't make it go away — I do not have that authority," Walder said, adding he has been working almost daily with the county prosecutor to find legal ways to reach his goal.

"I'm happy with what we've accomplished," he said.

Most of the Berkshire Heights homes were built more than 50 years ago and many of the owners are seniors on fixed incomes.

Last Tuesday, Walder offered two actions that will reduce each owner's tax burden by at least an average of more than \$500 per year.

The first relief — reducing the value of each property by 15% — is a reality.

The auditor's office hired an expert on property appraisals from Lima, who determined the home values in the development have shifted because of the assessment. As county auditor, he is authorized to lower each property's value by 15% for five years, whereupon they will be reappraised, Walder said.

That means if a home has been valued at \$200,000, its value will be changed to \$170,000 starting this year and seen on the January 2023 bill, he said.

"I'd like to have given you 100%, but I can't force these values," Walder said, noting the lowered cost represents the true value of the properties.

"I am comfortable this is on sound ground," he said.

County Prosecutor Jim Flaiz, sitting at the front table, said Berkshire Heights property taxes go to support the schools, the township and county offices. If the cut was much deeper, there could be objections.

"If (the decrease) was pushed beyond 15%, there is real concern some of the other stakeholders would interject themselves into the process," he said.

The second opportunity for relief requires an effort by each individual property owner.

Each resident may apply to the Geauga County Board of Revision to have property taxes lowered for a variety of reasons.

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"Bring multiple quotes," Flaiz recommended.

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A representative from his office will take his place in these cases alongside county Treasurer Christopher Hitchcock and county Commissioner Jim Dvorak, he said.

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Residents who need help or have questions are welcome to contact his office as soon as possible to start the review process, he said. Evidence can be emailed to appraisal@gauditor.com and the parcel number needs to be included.

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### Adams from page 1

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# APPENDIX Q



**Auditor**  
**Charles E. Walder**  
*Chief Fiscal Officer*

August 26, 2022

Steven Oluic, PhD  
Director Water Resources, Geauga County  
12611 Ravenwood Drive, Suite 390  
Chardon, OH 44024

Re: Parkman Wastewater Treatment Plant

Dr. Oluic:

I have been contacted by the elected officials and customers on the Parkman Township Wastewater Treatment Plant at the suggestion of the Board of County Commissioners (see Attached email), to investigate and suggest available opportunities for relief. To best understand the issues and provide the affected parcel owners with their options, I will need the following public information from your office for the Parkman Township Wastewater Treatment Plant:

1. Number of parcels affected.
2. List of connected parcels.
3. Current customer contact information.
4. Total project costs since inception.
5. Rate increase history.
6. Current and historical periodic assessment of charges for system customers.
7. Current delinquency rate.
8. Current collection & delinquency policy.
9. Annual or periodic accounting of costs provided to system customers.
10. Methodology used to determine charges to customers.
11. Weighting factors or factors used to determine usage volume by parcel.
12. Historical information about the plant in general.
13. Date of plant commissioning.
14. Plant update history.
15. Plant SCADA schematic.
16. All complaints from customers.
17. Any requests for CARES or ARPA relief made by Water Resources for these customers.

Once this information is received, my staff and I will be able to ascertain the type and amount of relief that we can recommend to these customers. Thank you for your anticipated cooperation with regards to this request.

Sincerely,

Charles E. Walder  
Gauga County Auditor

Attachment

Cc: Parkman Board of Township Trustees  
Parkman Fiscal Officer  
file

Courthouse Annex, 231 Main Street, Suite 1A, Chardon, OH 44024-129

Direct Line: (440) 279-1600

FAX: Fiscal Office (440) 279-2184 \* Real Estate/Appraisal (440) 286-4359

Web site: <http://www.auditor.co.geauga.oh.us>

Email: [auditor@co.geauga.oh.us](mailto:auditor@co.geauga.oh.us)



## Walder, Charles

---

**From:** Walder, Charles  
**Sent:** Tuesday, August 23, 2022 9:42 AM  
**To:** Walder, Charles  
**Subject:** FW: Parkman Sewer customers  
**Attachments:** Article on Chardon Twp sewer properties.pdf

----- Forwarded message -----

**From:** Morgan, Gerry <[GMorgan@co.geauga.oh.us](mailto:GMorgan@co.geauga.oh.us)>  
**Date:** Tue, Jul 26, 2022, 4:03 PM  
**Subject:** Parkman Sewer customers  
**To:** [hduchschererjr@gmail.com](mailto:hduchschererjr@gmail.com) <[hduchschererjr@gmail.com](mailto:hduchschererjr@gmail.com)>

Trustee Duchscherer;

The attached article discuss a recent County sewer project in Geauga County where the sewer costs were assessed to the properties. In reading the article it appears that the Auditor has determined that properties that are subject to sewer systems whereby the property owners are charged for the cost of the sewer are able to receive a 15% reduction on the value of their home thereby reducing the tax burden on the property owner. I realize this has a detrimental effect on the township because it would reduce the taxes paid on other levies such as roads and schools but this could be a help to the property owners who are having trouble with the sewer charges.

Gerard "Gerry" Morgan  
County Administrator  
Sanitary Engineer  
Prevailing Wage Coordinator  
Gauga County, Ohio  
440-279-1673  
[gmorgan@co.geauga.oh.us](mailto:gmorgan@co.geauga.oh.us)



ANN WISHART/KMG

Geauga County Auditor Chuck Walder explained two ways that Berkshire Heights residents can lower the \$28,000 per home tax assessment caused by the need to build a wastewater treatment plant and lines through their development. Also pictured are Chardon Township Trustees, whom Walder thanked for their efforts to help the residents.

# Berkshire Heights Residents Finally Get Some Tax Relief

By ANN WISHART  
ANN@KARLOVECMEDIA.COM

Nearly 100 Berkshire Heights property owners listened very closely July 5 as Geauga County Auditor Chuck Walder explained how his office can help the 113 homeowners save hundreds of dollars in taxes a year.

When he stood in front of the crowd at the Munson Township Community Center, he was sympathetic to their plight.

"I want to apologize on behalf of the county for what you've been through the last nine years," Walder said. The meeting was held in the center to accommodate the large crowd from Berkshire Heights, which is located in neighboring Chardon Township.

Residents of the subdivision have been in financial limbo since the Ohio Environmental Protection Agency decreed they all must abandon their septic systems and tie into a new wastewater treatment plant that costed the county \$5.7 million to build. The county is assessing the property owners for \$3.1 million of that amount.

Originally, each property owner owed about \$28,000 to be assessed to the parcel via property taxes over 30 years at 1.85% interest. The average increase on the tax duplicate would be about \$1,200 per year, he said.

"My objective has been to help offset that

I can't make it go away - I do not have that authority," Walder said, adding he has been working almost daily with the county prosecutor to find legal ways to reach his goal.

"I'm happy with what we've accomplished," he said.

Most of the Berkshire Heights homes were built more than 50 years ago and many of the owners are seniors on fixed incomes.

Last Tuesday, Walder offered two actions that will reduce each owner's tax burden by at least an average of more than \$500 per year.

The first relief - reducing the value of each property by 15% - is a reality.

The auditor's office hired an expert on property appraisals from Lima, who determined the home values in the development have shifted because of the assessment. As county auditor, he is authorized to lower each property's value by 15% for five years, whereupon they will be reappraised, Walder said.

That means if a home has been valued at \$200,000, its value will be changed to \$170,000 starting this year and seen on the January 2023 bill, he said.

"I'd like to have given you 100%, but I can't force these values," Walder said, noting the lowered cost represents the true value of the properties.

"I am comfortable this is on sound ground," he said.

County Prosecutor Jim Flaiz, sitting at the front table, said Berkshire Heights property taxes go to support the schools, the township and county offices. If the cut was much deeper, there could be objections.

"If (the decrease) was pushed beyond 15%, there is real concern some of the other stakeholders would interject themselves into the process," he said.

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For instance, if a resident, saving to cover the impending assessment, couldn't afford to have the property maintained, the estimated cost of those repairs can be used as evidence to have the value of the property further reduced, he said.

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