



Auditor
Charles E. Walder
Chief Fiscal Officer

Return Voucher Form

Date: **03/28/24**

To: Elected Official, Department head, or Accounting Staff of **Probate Court**

From: Auditor's Office Fiscal Department

SUBJECT: Batch # 2024-0000841

Montgomery Jonson \$1,917.04

<input type="checkbox"/> Dept. Head Signature Missing on Cover	<input type="checkbox"/> Incorrect Vendor Numbers (s)
<input type="checkbox"/> Incorrect Account Number	<input type="checkbox"/> Incorrect/No Encumbrance No.
<input type="checkbox"/> Incorrect Remit Address	<input type="checkbox"/> Incorrect Voucher Amount
<input type="checkbox"/> Insufficient Cash Balance Available	<input type="checkbox"/> Incorrect G/L Date
<input type="checkbox"/> Batch not Approved in New World	<input type="checkbox"/> Expense Precede Encumbrance
<input type="checkbox"/> Insufficient Balance Available on PO	<input type="checkbox"/> Remit Copy Missing
<input type="checkbox"/> Missing Original Invoice/Supporting Documents	<input type="checkbox"/> Due Date Deadline Missed
<input type="checkbox"/> Missing "OK to Pay" Initials/Signature	<input checked="" type="checkbox"/> Other

Solution: No original signature on the voucher cover or invoice. Proper Administrative Order reflects G/L # 2080-008-00-601; however, encumbrance 2023-3726 used as a partial payment for this invoice reflects G/L # 2080-008-00-901.

Courthouse Annex, 231 Main Street, Suite 1A, Chardon, OH 44024-1293

Direct Line: (440) 279-1600

FAX: Fiscal Office (440) 279-2184 * Real Estate/ Appraisal (440) 286-4359

Web site: <http://www.auditor.co.geauga.oh.us>

Email: auditor@co.geauga.oh.us

**AUDITORS CERTIFICATION OF FUNDS
O.R.C. 5705.41D**

Geauga County, Chardon Ohio January 3 2024
I HEREBY CERTIFY that the money required to meet the foregoing
contract, agreement, or obligation in the sum of

\$25,000.00

has been lawfully approved, authorized or directed for such
purpose and is in the Treasury or in the process of collection to the
credit of the fund listed next to the item below.
free from any previous encumbrances

**CHARLES E. WALDER
GEAUGA COUNTY AUDITOR**

by _____ Deputy Auditor
GEAUGA COUNTY FEDERAL I.D. NO. 34-8001208
SALES AND USED TAX EXEMPTION - POLITICAL SUBDIVISION
STATE OF OHIO

FOR AUDITORS USE ONLY	Date _____
Then and Now Certificate _____	
Warrant Received by _____	
Date _____	

SHIP TO:
GEAUGA COUNTY
PROBATE / JUVENILE COURT -JUDGE GREDELL
231 MAIN STREET SUITE 2
CHARDON, OH 44024

WARRANT NO.	VOUCHER DATE	VOUCHER AMOUNT
	04/01/2024	\$ 1,917.04 ✓
P.O. DATE	ADJUSTMENT	ACCOUNT NO.
01/03/2024		
1099 AMT.		

2023-3726 = \$638.00 ✓
2024-00001453 = \$1279.04 ✓

PURCHASE ORDER NO. 2024-00001453

GEAUGA CO. BOARD OF COMMISSIONERS: SESSION _____ RESOLUTION _____ JOURNAL _____ PAGE _____ BUDGET APPROVAL - ENCUMB _____ VOUCHER _____
--

VENDOR I.D. NO. 11209

PURCHASED FROM:

Montgomery Jonson

INVOICE TO:
GEAUGA COUNTY
PROBATE / JUVENILE COURT -JUDGE GREDELL
231 MAIN STREET SUITE 2
CHARDON, OH 44024

Kimberly [Signature]
DEPARTMENT HEAD SIGNATURE

QUANTITY	UNIT	FUND	DESCRIPTION	UNIT COST	TOTAL COST
1.0000	Each	2080	Contracted Services - Contract Services 2080-008-00-601 - Contract Services 25,000.00	25,000.0000	\$25,000.00
			Invoice 88027		
			RECEIVED MAR 27 2024 Geauga County Auditor		
			TOTAL DUE		\$25,000.00

**Presented by Court as a
courtesy only,
NOT statutorily required**
See State ex rel. Grendell v. Walder,
Slip Opinion No. 2022-Ohio-204

FILED
IN COMMON PLEAS COURT

**IN THE COURT OF COMMON PLEAS
PROBATE DIVISION
GEAUGA COUNTY, OHIO**

2024 MAR 27 AM 9:58

PROBATE-JUVENILE
DIVISION
GEAUGA COUNTY, OHIO

IN RE:

PROBATE COURT
EXPENDITURES
MONTGOMERY JONSON

) JUDGE TIMOTHY J. GRENDALL
)
)
) **PROPER ADMINISTRATIVE ORDER**
) **2024-96**

Pursuant to R.C. 2303.201(E)(1), Administrative Order 2010-02 of this Court issued by Judge Henry (copy attached), and 319.16(A)(2), this order hereby directs timely payment by the Geauga County Auditor in the amount of \$1,917.04 (One Thousand Nine Hundred Seventeen Dollars and Four Cents) from 2080-008-00-601 payable to MONTGOMERY JONSON, for professional services, which the Probate Court has determined to be an expenditure for a proper public purpose. **Kindly provide this Court with the original check which it will mail to the vendor.**

Pursuant to R.C. 319.16(D), "if the auditor questions the validity of [this] expenditure... the auditor shall notify the court that presented the documents, shall issue the warrant under protest, and shall notify the auditor of state of the protest."

As an elected official and member of the judicial branch of county government, the Judge of the Geauga County Probate/Juvenile Court is authorized to fix the amount due to court vendors who perform services for the court. Therefore, pursuant to R.C. 307.55(A), this payment is to be processed "Live".

IT IS SO ORDERED.


TIMOTHY J. GRENDALL, JUDGE

CC: Fiscal Director

FILED
COMMON PLEAS COURT

IN THE COURT OF COMMON PLEAS
PROBATE DIVISION
GEAUGA COUNTY, OHIO

2010 JUN 29 11:10:01
PROBATE DIVISION
OFFICE
GEAUGA COUNTY, OHIO

In Re:
Establishment of Probate Court Special Projects Fund

ADMINISTRATIVE ORDER 2010-02

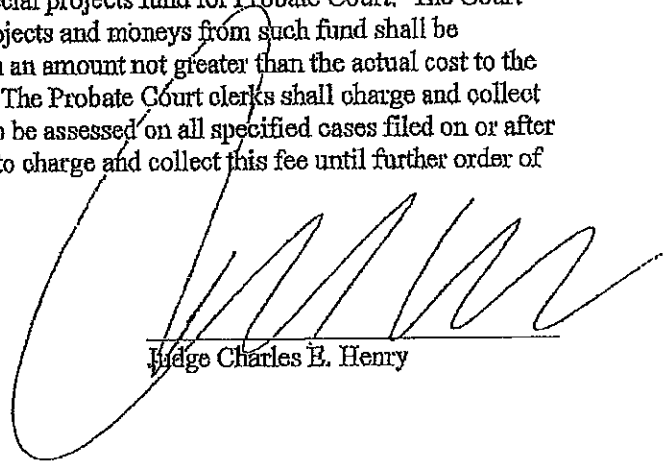
WHEREAS, the Court of Common Pleas, Probate Division, has determined that, for the efficient operation of the Court, additional funds are necessary for special projects of the Court, and

WHEREAS, the special projects shall include, but not be limited to, the acquisition of additional facilities or the rehabilitation of existing facilities, the acquisition of equipment, the hiring and training of staff, community service programs, mediation or alternative dispute resolution services, the employment of magistrates, the training and education of judges and magistrates, and other related services.

THEREFORE, pursuant to the authority granted in Ohio Revised Code Section 2303.201(F)(1), the Court hereby amends Rule 4 of the Local Rules of the Geauga County Court of Common Pleas, Probate Division, to encompass a new special projects fee in the sum of Fifteen Dollars (\$ 15.00) to be assessed on the filing of each estate, guardianship, trust, miscellaneous civil case, adoption, minor settlement, wrongful death case, name change, and marriage license.

All fees collected pursuant to this order shall be paid to the Geauga County Treasurer for deposit into a general special projects fund for Probate Court. The Court will allocate the funds to individual projects and moneys from such fund shall be disbursed upon an order of the Court in an amount not greater than the actual cost to the Court of any such determined project. The Probate Court clerks shall charge and collect this fee beginning on March 1, 2010, to be assessed on all specified cases filed on or after said date and the clerks shall continue to charge and collect this fee until further order of this Court.

IT IS SO ORDERED,



Judge Charles E. Henry



Geauga County Probate/Juvenile Court
Judge Timothy Grendell
231 Main Street, 2nd Floor
Chardon, OH 44024
grendell@geaugapjcourt.com

March 13, 2024
Invoice #: 88027 ✓

INVOICE SUMMARY

MJ #: 60571 - 11825

Billing Attorney: LLW

For professional services rendered through February 29, 2024.

RE: Geauga County Probate/Juvenile Court

Professional Services	\$ 1,778.00
Total Disbursements Advanced	<u>\$ 139.04</u>
Total This Invoice	\$ 1,917.04

llc

600 VINE STREET • SUITE 2650 • CINCINNATI, OHIO 45202 ✓
TELEPHONE 513.241.4722 • WWW.MOJOLAW.COM
TAX ID #83-3692292 ✓

MONTGOMERY JONSON LLP

Judges Work Outside Hotline Hours
 Geauga County Probate/Juvenile Court

March 13, 2024
 Invoice #: 88027

Linda L. Woeber	Partner	3.80	200.00	760.00
Cooper D. Bowen	Associate	1.90	200.00	380.00
Totals		8.90		✓\$ 1,778.00

Disbursements Advanced

Date	Description	Amount
2/29/24	Relx Inc. DBA LexisNexis, Lexis Computer Research	139.04

Total Disbursements Advanced \$ 139.04

Total This Invoice ✓\$ 1,917.04

MONTGOMERY JONSON LLP

Judges Work Outside Hotline Hours
Geauga County Probate/Juvenile Court

March 13, 2024
Invoice #: 88027

Professional Services Rendered

638

Date	Atty	Description	Hours	Amount
12/13/23	KVR	Revise memo to	3.10	620.00
12/13/23	LLW	Corr from and to Laurie	.10	18.00
1/02/24	LLW	Corr to (1); conf with (2)	.30	60.00
1/04/24	LLW	Review corr from (1); research a (0.7); prep recommendations (0.2)	1.50	300.00
1/09/24	LLW	Corr from (1); prep memo, analysis (0.5)	.60	120.00
1/19/24	LLW	Corr to	.10	20.00
2/09/24	LLW	Review corr from (1); prep notes (0.3); prep research request (0.1)	.50	100.00
2/12/24	CDB	Research (1.8); confer with (0.1)	1.90	380.00
2/12/24	LLW	Review initial research (1); brief research re. (0.3); review research from (0.4)	.80	160.00

Total Professional Services \$ 1,778.00

Summary of Professional Services

Name	Staff Level	Hours	Rate	Total
Kim V. Riley	Partner	3.10	200.00	620.00
Linda L. Woeber	Partner	.10	180.00	18.00



Geauga County Probate/Juvenile Court
Judge Timothy Grendell
231 Main Street, 2nd Floor
Chardon, OH 44024

March 13, 2024
Invoice #: 88027

REMITTANCE COPY

MJ #: 60571 - 11825

Billing Attorney: LLW

RE: Geauga County Probate/Juvenile Court

BALANCE DUE THIS INVOICE

\$ 1,917.04

Please return this copy with payment to:

Montgomery Jonson LLP
ATTN: Accounts Receivable
600 Vine Street, Suite 2650
Cincinnati, Ohio 45202

To pay by ACH or EFT:

Account Name: Montgomery Jonson LLP
Routing Number: 041000124
Account Number: 4120573012
Please send remit information to:
kmclaughlin@mojolaw.com

600 VINE STREET • SUITE 2650 • CINCINNATI, OHIO 45202
TELEPHONE 513.241.4722 • WWW.MOJOLAW.COM
TAX ID #83-3692292